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## **C&D INTERNATIONAL INVESTMENT GROUP LIMITED**

**建發國際投資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1908)**

### **VOLUNTARY ANNOUNCEMENT REPAYMENT OF PARTIAL RENEWABLE TERM LOAN**

This is a voluntary announcement made by C&D International Investment Group Limited (the “**Company**”).

References are made to the announcements of the Company dated 1 December 2020 and 16 June 2021 (the “**Announcements**”). As stated in the Announcements, the Company, Xiamen Yi Yue Property Company Limited\* (廈門益悅置業有限公司) (“**Yi Yue**”), an indirect wholly-owned subsidiary of the Company, and C&D Real Estate Corporation Limited\* (建發房地產集團有限公司) (“**C&D Real Estate**”), a controlling shareholder of the Company, entered into a renewable term loan agreement on 1 December 2020 and 16 June 2021, respectively (the “**First Renewable Term Loan Agreement**” and the “**Second Renewable Term Loan Agreement**”), pursuant to which, C&D Real Estate agreed to grant to Yi Yue the loan facility in a principal amount of RMB9,500,000,000 (the “**First Renewable Term Loan**”) and RMB5,000,000,000 (the “**Second Renewable Term Loan**”) respectively.

Pursuant to the First Renewable Term Loan Agreement, Yi Yue has the right to, in any time since the date falling three years after the date of the First Renewable Term Loan Agreement, early redeem (in whole or in part) the outstanding principal and settle the corresponding interests. As the First Renewable Term Loan Agreement reached its three-year term on 1 December 2023, Yi Yue repaid part of the principal of the First Renewable Term Loan of RMB2,500,000,000 and interest payable to C&D Real Estate on 21 December 2023. As of the date of this announcement, the remaining balances of the principals of the First Renewable Term Loan and the Second Renewable Term Loan granted to Yi Yue by C&D Real Estate under the First Renewable Term Loan Agreement and the Second Renewable Term Loan Agreement was RMB7,000,000,000 and RMB5,000,000,000, respectively.

For and on behalf of  
**C&D International Investment Group Limited**  
建發國際投資集團有限公司  
**Lin Weiguo**  
*Executive Director and Chief Executive Officer*

Hong Kong, 21 December 2023

*As at the date of this announcement, the executive Directors are Ms. Zhao Chengmin (Chairperson), Mr. Lin Weiguo (Chief Executive Officer), Mr. Tian Meitan and Mr. Peng Yong; the non-executive Directors are Mr. Huang Wenzhou, Ms. Ye Yanliu and Mr. Zheng Yongda; and the independent non-executive Directors are Mr. Wong Chi Wai, Mr. Wong Tat Yan, Paul, Mr. Chan Chun Yee and Mr. Dai Yiyi.*

\* *for identification purpose only*