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## **H World Group Limited**

**華住集團有限公司**

*(formerly known as Huazhu Group Limited)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1179)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

H World Group Limited (the “**Company**”) is making this announcement pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company filed a Form 6-K on December 21, 2023 with the Securities and Exchange Commission of the United States in relation to the conversion rate adjustment for its convertible senior notes due 2026 as a result of the cash dividend distribution. For details of the filing, please refer to the attached Form 6-K.

By order of the Board  
**H World Group Limited**  
**JI Qi**  
*Executive Chairman*

Hong Kong, December 21, 2023

*As at the date of this announcement, the Board of the Company comprises Mr. JI Qi, the Executive Chairman, and Mr. ZHANG Shangzhi as directors; Mr. John WU Jiong, Ms. ZHAO Tong Tong, Mr. SHANG Jian, Mr. HEE Theng Fong and Ms. CAO Lei as independent directors.*

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE  
SECURITIES EXCHANGE ACT OF 1934**

**For the month of December 2023**

**Commission File Number: 001-34656**

**H World Group Limited**

(Registrant's name)

**No. 1299 Fenghua Road**

**Jiading District**

**Shanghai**

**People's Republic of China**

**(86) 21 6195-2011**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.  
Form 20-F  Form 40-F

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### **Conversion Rate Adjustment for Convertible Senior Notes due 2026 as a Result of Dividend**

In November 2023, the board of directors of H World Group Limited (the “Company”) declared a cash dividend of US\$0.093 per ordinary share, or US\$0.93 per American Depositary Share (“ADS”). Holders of the Company’s ordinary shares or ADSs at the close of business on December 21, 2023 will be entitled to receive the cash dividend. As a result of the cash dividend, the conversion rate for the Company’s outstanding 3.00% convertible senior notes due 2026 issued in May 2020 (the “Notes”) increased from 24.1202 to 24.7854 with immediate effect after the close of business on December 21, 2023 (New York City time). The adjustments are made in accordance with the terms of the indenture for the Notes.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**H World Group Limited**  
(Registrant)

Date: December 21, 2023

By: /s/ Qi Ji  
Name: Qi Ji  
Title: Executive Chairman of the Board of Directors

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