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**IMPERIAL PACIFIC**

INTERNATIONAL HOLDINGS

博華太平洋國際控股有限公司

**IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED**

**博華太平洋國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1076)**

## **INSIDE INFORMATION – UPDATES TO WINDING UP PETITIONS**

This announcement is made by Imperial Pacific International Holdings Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 11 October 2023 and 22 November 2023 in relation to, amongst other things, the Petitions (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall bear the same meanings as those defined in the Announcements.

As at the date of this announcement, the Company has been notified that the petitioner of Petition II, Ms. Wang Yi has made application to the High Court of Hong Kong on withdrawal of Petition II, and the summons taken out as a result of such application was ordered to be heard on 17 January 2024, when the hearings of both Petitions have been adjourned to take place.

As at the date of this announcement, no winding-up order has been granted by the High Court of Hong Kong. The Company is now actively seeking legal advice in respect of the Petitions, and will adopt all effective rescuing and releasing measures, including but not limited to proposing a debt restructuring plan to the creditors of the Company.

Further announcement(s) will be made on any material developments in relation to the Petitions as and when appropriate in accordance with the Listing Rules.

## CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Imperial Pacific International Holdings Limited**  
**Kon Teck Tien**  
*Executive Director*

Hong Kong, 21 December 2023

*As at the date of this announcement, the Board comprises Mr. Kon Teck Tien, Mr. Xu Zhongxiang and Mr. Chen Feng as executive Directors and Mr. Robert James Woolsey, Mr. Lum Pak Sum, Dr. Chew Chee Wah and Mr. See Lee Seng, Reason as independent non-executive Directors.*

*In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*