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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01988)**

## **ANNOUNCEMENT IN RELATION TO THE SUBORDINATED FREEZING ORDER OF SHARES HELD BY SHAREHOLDERS**

China Minsheng Banking Corp., Ltd. (the “**Bank**”) has recently been informed that 1,803,182,618 A shares not subject to selling restrictions of the Bank held by China Oceanwide Holdings Group Co., Ltd. (“**Oceanwide Group**” or the “**Enforcee**”), a shareholder of the Bank, were subject to subordinated freezing order, which were as follows:

### **I. Basic Information of the Subordinated Freezing Order of Shares**

According to the Notice of Judicial Freezing and Judicial Transfer of Shares (2023Si Dong No. 1220-1) (《股權司法凍結及司法劃轉通知》(2023 司凍 1220-1 號)) of China Securities Registration and Clearing Company Limited, Shanghai Branch Company, Beijing Financial Court imposed the subordinated freezing order on 1,799,582,618 A shares not subject to selling restrictions of the Bank and the cash dividends for the years 2020, 2021 and 2022 held by Oceanwide Group, and on 3,600,000 A shares not subject to selling restrictions of the Bank and the cash dividends for the year 2022 held by Oceanwide Group. The period of the subordinated freezing order is 36 months commencing from the date when it is turned into formal freezing. The interest accrued during the subordinated freezing period is also subject to subordinated freezing order.

Name of shareholder	Whether he/she/it is a controlling shareholder	Number of shares subject to subordinated freezing order (Shares)	% of shares held by the shareholder (%)	% of the total share capital of the Bank (%)	Whether the share(s) subject to subordinated freezing order are restricted share(s)	Commencement date of subordinated freezing order	Expiry date of subordinated freezing order	Applicant	Reasons for freezing
China Oceanwide Holdings Group Co., Ltd.	No	1,799,582,618	99.80	4.11	No	20 December 2023	Expiry date of 36 months from the date of formal freezing	Zhong Rongchuang Real Estate Group Co., Ltd. (中融創房地產集團有限公司)	The Enforcee has not yet fulfilled the obligation after the civil ruling between the applicant and the Enforcee taking effects
China Oceanwide Holdings Group Co., Ltd.	No	3,600,000	0.20	0.008					
Total		1,803,182,618	100.00	4.12					

## II. Information on the Shares Subject to Subordinated Freezing Order Held by Oceanwide Group and Its Parties Acting in Concert (Cumulative)

As of the date of this announcement, information on the shares subject to subordinated freezing order held by Oceanwide Group and its parties acting in concert (cumulative) is set out as follows:

Name of shareholder	Number of shares held (Shares)	Types of shares	Shareholding percentage (%)	Number of shares subject to judicial freezing, judicial tagging and subordinated freezing order (cumulative) (Shares)	% of shares held by the shareholder (%)	% of the total share capital of the Bank (%)
China Oceanwide Holdings Group Co., Ltd.	1,803,182,618	A Shares	4.12	1,803,182,618	100	4.12
Oceanwide International Equity Investment Limited	401,457,117	H Shares	0.92	0	0	0
Long Prosper Capital Limited	6,676,000	H Shares	0.02	0	0	0
China Oceanwide International Investment Company Limited	8,237,520	H Shares	0.02	0	0	0
<b>Total</b>	<b>2,219,553,255</b>		<b>5.07</b>	<b>1,803,182,618</b>	<b>81.24</b>	<b>4.12</b>

*Note:* The sums of shareholding percentage may be slightly different from the sums of shareholding percentage held by each account in terms of decimal point due to rounding in the above table.

### III. Impact of the Subordinated Freezing Order on the Bank

The subordinated freezing order of shareholders' shares will not result in the change of the largest shareholder of the Bank and its parties acting in concert and will not have any material impact on the ordinary operation and corporate governance of the Bank. Once the shares subject to subordinated freezing order are judicially disposed of, it will not result in a change of the Bank's largest shareholder and its parties acting in concert.

The Bank will perform its information disclosure obligation strictly pursuant to the requirements relating to the Administrative Measures for the Disclosure of Information of Listed Companies and Rules Governing the Listing of Stocks on Shanghai Stock Exchange in a timely manner.

By order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Gao Yingxin**  
*Chairman*

Beijing, PRC  
21 December 2023

*As at the date of this announcement, the Executive Directors of the Bank are Mr. Gao Yingxin, Mr. Zheng Wanchun and Mr. Yuan Guijun; the Non-Executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the Independent Non-Executive Directors are Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Qu Xinju, Ms. Wen Qiuju, Mr. Song Huanzheng and Mr. Yeung Chi Wai, Jason.*