
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

SOLE SPONSOR’S AND [REDACTED] INTEREST IN OUR COMPANY

The Sole Sponsor will receive a sponsorship fee to the [REDACTED]. The [REDACTED] and the [REDACTED] will receive an [REDACTED] and/or [REDACTED]. Particulars of these [REDACTED] and expenses are set forth under the paragraph headed “[REDACTED], fees and expenses” above.

We have appointed Innovax Capital as our compliance adviser pursuant to Rule 3A.19 of the Listing Rules for the period commencing on the [REDACTED] and ending on the date on which we comply with Rule 13.46 of the Listing Rules in respect of our financial results for the full financial year commencing after the [REDACTED].

Save as disclosed above, none of the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED] or the [REDACTED] is interested legally or beneficially in any Shares or other securities of our Company or any members of our Group or has any right or option (whether legally enforceable or not) to subscribe for or purchase or to nominate persons to subscribe for or purchase any Shares or other securities of our Company or any members of our Group or has any interest in the [REDACTED].

Following the completion of the [REDACTED], the [REDACTED] and their affiliated companies may hold a certain portion of the Shares as a result of fulfilling their respective obligations under the [REDACTED] and/or the [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules.

[REDACTED]