

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The information set forth in this Appendix does not form part of the accountants’ report on the historical financial information of the Group for the Track Record Period (the “Accountants’ Report”) prepared by Ernst & Young, Certified Public Accountants, Hong Kong, the reporting accountants of the Company, as set out in Appendix I to this document, and is included herein for information only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountant’s Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma statement of adjusted consolidated net tangible assets of our Group prepared in accordance with Rule 4.29 of the Listing Rules and with reference to Accounting Guideline (“AG”) 7 Preparation of Pro Forma Financial Information for Inclusion in Investment Circulars issued by the HKICPA is set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible assets of our Group attributable to owners of the Company as at 30 June 2023 as if it had taken place on 30 June 2023.

This unaudited pro forma statement of adjusted consolidated net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of our Group as at 30 June 2023 or at any future dates following the [REDACTED]. It is prepared based on our audited consolidated net tangible assets of our Group as at 30 June 2023, and adjusted as described below. The unaudited pro forma statement of adjusted consolidated net tangible assets does not form part of the Accountants’ Report.

	Audited consolidated net tangible assets attributable to equity owners of the parent as at 30 June 2023 RMB’000 (note 1)	Estimated [REDACTED] from the [REDACTED] RMB’000 (note 2)	Unaudited pro forma adjusted consolidated net tangible assets attributable to owners of the Company RMB’000	Unaudited pro forma adjusted consolidated net tangible assets per Share RMB HK\$ equivalent (note 3) (note 4) (note 5)	
Based on an [REDACTED] of HK\$[REDACTED] per Share after a [REDACTED] of 10%	471,215	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	471,215	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	471,215	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

1. The consolidated net tangible assets attributable to owners of the parent as at 30 June 2023 is extracted from the Accountants’ Report set out in Appendix I to this Document, which is based on the consolidated net assets of our Group attributable to owners of the Company as at 30 June 2023 of approximately RMB592 million with an adjustment for the intangible assets of RMB121 million.
2. The estimated [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED], HK\$[REDACTED] per Share or HK\$[REDACTED] per Share, being the price after making a [REDACTED], the [REDACTED] price or [REDACTED] price after deduction of the estimated [REDACTED] fees and other related expenses payable by the Company and takes no account of any Share which may be issued upon the exercise of the [REDACTED]. The estimated [REDACTED] from the [REDACTED] are converted from Hong Kong dollars into RMB at an exchange rate of HK\$1.00 to RMB0.9184.
3. The unaudited pro forma adjusted consolidated net tangible assets per Share has been arrived at after having made the adjustments referred to in the preceding paragraphs and on the basis of a total of [REDACTED] shares, were in issue assuming that [REDACTED] has been completed as at 30 June 2023, excluding Shares which may be issued upon the exercise of the [REDACTED] and options which may be granted under the Share Option Scheme.
4. The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share is converted from RMB into Hong Kong dollars at the rate of HK\$1.00 to RMB0.9184. No representation is made that the RMB amounts have been, could have been or could be converted to Hong Kong dollars, or vice versa at that rate or at any other rates or at all.
5. No adjustment has been made to reflect any trading results or other transactions entered into by our Group subsequent to 30 June 2023.

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[REDACTED]

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[REDACTED]

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[REDACTED]