
APPENDIX VI**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (1) the written consents referred to in the section headed “Statutory and general information — E. Other information — 11. Consents of experts” in Appendix V to this document; and
- (2) copies of the material contracts referred to in the section headed “Statutory and general information — B. Further information about our business — 1. Summary of material contracts” in Appendix V to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.persistenceresource.com:

- (1) the Memorandum of Association and the Articles of Association of our Company;
- (2) the accountants’ report on the financial information of our Group for the three years ended 31 December 2022 and the six months ended 30 June 2023 prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (3) the audited consolidated financial statements of our Group for the three years ended 31 December 2022 and the six months ended 30 June 2023;
- (4) the report on the unaudited pro forma financial information of our Group prepared by Ernst & Young, the text of which is set out in Appendix II to this document;
- (5) the material contracts referred to in the section headed “Statutory and general information — B. Further information about our business — 1. Summary of material contracts” in Appendix V to this document;
- (6) the service contracts and letters of appointment with Directors, referred to in the section headed “Statutory and general information — C. Further information about our Directors, senior management and Substantial Shareholders — 3. Particulars of Directors’ service contracts and letters of appointment” of Appendix V to this document;
- (7) the written consents referred to in the section headed “Statutory and general information — E. Other information — 11. Consents of experts” of Appendix V to this document;
- (8) the PRC legal opinions prepared by Jincheng Tongda & Neal Law Firm Shenzhen Office, our legal advisers as to PRC laws, in respect of certain aspects of our Group;

APPENDIX VI

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND ON DISPLAY**

- (9) the SRK Report prepared by SRK Consulting China Ltd, the texts of which are set out in Appendix III to this document;
- (10) the industry report prepared by Frost & Sullivan;
- (11) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisers as to Cayman Islands laws, summarising certain aspects of Cayman Islands companies law referred to in Appendix IV to this document;
- (12) the Companies Act; and
- (13) the rules of the Share Option Scheme.