

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED] (taking no account of the Shares which may be issued upon the exercise of the [REDACTED] or any options granted or to be granted under the Share Option Scheme) and the Capitalisation Issue, the following persons will have an interest or a short position in the Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group:

#### (i) Long position in Shares

Name of Shareholder	Capacity	Number of Shares as at the Latest Practicable Date		Approximate % of shareholding as at the Latest Practicable Date		Number of Shares immediately upon completion of the Capitalisation Issue and the [REDACTED]		Approximate % of shareholding immediately upon completion of the Capitalisation Issue and the [REDACTED]	
		Number of Shares as at the Latest Practicable Date	Approximate % of shareholding as at the Latest Practicable Date	Number of Shares immediately prior to the Capitalisation Issue and the [REDACTED]	Approximate % of shareholding immediately prior to the Capitalisation Issue and the [REDACTED]	Number of Shares immediately upon completion of the Capitalisation Issue and the [REDACTED]	Approximate % of shareholding immediately upon completion of the Capitalisation Issue and the [REDACTED]	Number of Shares immediately upon completion of the Capitalisation Issue and the [REDACTED]	Approximate % of shareholding immediately upon completion of the Capitalisation Issue and the [REDACTED]
Majestic Gold	Beneficial owner	[75,200]	94%	[75,200]	[94%]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

#### (ii) Interests in other members of our Group

Name of subsidiary of our Group	Name of shareholder	Percentage of the subsidiary's issued share capital
Yantai Zhongjia	Dahedong	25%

See section headed “Statutory and general information — C. Further information about our Directors, senior management and Substantial Shareholders — 1. Interests and short position of Directors and the chief executive in the shares, underlying shares or debentures of our Company and its associated corporations” in Appendix V to this document for details of our Director’s interests in Shares immediately following the completion of the [REDACTED] and the Capitalisation Issue.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the [REDACTED] (taking no account of the Shares which may be issued upon any exercise of the [REDACTED] or the options granted or to be granted under the Share Option Scheme) and the Capitalisation Issue, have an interest or short position in the Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.

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### **CONTROLLING SHAREHOLDERS**

See section headed “Relationship with our Controlling Shareholder” in this document for information on our Controlling Shareholder.

Our Controlling Shareholder has also given undertakings in respect of the Shares to our Company and the Stock Exchange as required by Rule 10.07 of the Listing Rules, see section headed “[REDACTED] — [REDACTED] arrangements and expenses — [REDACTED] — Undertakings to the Stock Exchange pursuant to the Listing Rules — Undertakings by our Controlling Shareholder” in this document for details.