

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

FAR International Holdings Group Company Limited 泛遠國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] Shares (subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED] and the [REDACTED])
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] and expected to be not less than HK\$[REDACTED] per [REDACTED] plus [REDACTED] of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on [REDACTED] in Hong Kong dollars and subject to refund)
Nominal Value : HK\$0.01 per Share
[REDACTED]

Sole Sponsor and [REDACTED]



中銀資本有限公司
Grand Moore Capital Limited

[REDACTED]

[•]

[REDACTED]

[•]

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A copy of this document, having attached thereto the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies in Hong Kong and available on display” in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be determined by the [REDACTED] Agreement to be entered into between our Company and the [REDACTED], [REDACTED] and [REDACTED] (for themselves and on behalf of the [REDACTED]) on the [REDACTED] or such later date as may be agreed by our Company, the [REDACTED], [REDACTED] and [REDACTED] (for themselves and on behalf of the [REDACTED]). The [REDACTED] will not be more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED] unless otherwise announced. If, for any reason, our Company and the [REDACTED], [REDACTED] and [REDACTED] (for themselves and on behalf of the [REDACTED]) are unable to reach an agreement on the [REDACTED] by the [REDACTED], the [REDACTED] will not become unconditional and will lapse immediately.

Applicants for [REDACTED] are required to pay, on [REDACTED], the maximum [REDACTED] of HK\$[REDACTED] per [REDACTED] for each [REDACTED] together with [REDACTED] of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the [REDACTED] as finally determined is less than HK\$[REDACTED] per [REDACTED].

The [REDACTED] and [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with the consent of our Company, reduce the indicative [REDACTED] range below that as stated in this document and/or the number of [REDACTED] being [REDACTED] at any time on or prior to the morning of the last day for lodging the [REDACTED] under the [REDACTED]. In such case, a notice will be available on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.far800.com. Further details are set out in the sections headed “Structure and conditions of the [REDACTED]” and “How to [REDACTED] for the [REDACTED]” in this document.

The [REDACTED] have not been and will not be registered under the US Securities Act or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred, within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the US Securities Act and in accordance with any applicable US securities law. The [REDACTED] are being [REDACTED] and sold only outside the United States in offshore transactions in reliance on Regulation S.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed “Risk factors” in this document.

Prospective investors of the [REDACTED] should note that the obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (for themselves and on behalf of the [REDACTED]) if certain events shall occur at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Further details of the terms of such provision are set out in the section headed [REDACTED] — [REDACTED] arrangements and expenses — The [REDACTED] — Grounds for termination” in this document.

No information on any website forms part of this document.

ATTENTION

We have adopted a fully [REDACTED] process for the [REDACTED]. We will not provide printed copies of this document or printed copies of any [REDACTED] to the public in relation to the [REDACTED].

This document is available at the website of the Stock Exchange (www.hkexnews.hk) and our Company www.far800.com. If you require a printed copy of this document, you may download and print from the website addresses above.

[REDACTED]

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