THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

## APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the material contracts referred to in the section headed "Statutory and general information B. Further information about the business of our Company 1. Summary of material contracts" in Appendix IV to this document; and
- (b) the written consents referred to in the section headed "Statutory and general information
  D. Other information 7. Consent of experts" in Appendix IV to this document.

## DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at <u>www.hkexnews.hk</u> and our website at <u>www.far800.com</u> during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountants' Report and the report on the unaudited [**REDACTED**] financial information prepared by SHINEWING (HK) CPA Limited, the texts of which are set out in Appendices I and II to this document;
- (c) the audited consolidated financial statements of our Company as have been prepared for the companies comprising our Group for the three years ended 31 December 2022 and the six months ended 30 June 2023;
- (d) the PRC legal opinion prepared by Allbright Law Offices, our PRC Legal Adviser, in respect of certain aspects of our Group as to the PRC law;
- (e) the letter of advice prepared by Appleby, our Cayman Legal Adviser, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (f) the F&S Report issued by Frost & Sullivan;

## APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

- (g) the material contracts referred to the section headed "Statutory and general information
   — B. Further information about the business 1. Summary of material contracts" in
   Appendix IV to this document;
- (h) the written consents referred to in the section headed "Statutory and general information
  D. Other information 7. Consents of experts" in Appendix IV to this document;
- (i) the service agreements with each of our Directors referred to in the paragraph headed "Statutory and General Information — C. Further information about Directors and Shareholders — 2. Particulars of service contracts" in Appendix IV to this document; and
- (j) the Companies Act.