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**CPMC HOLDINGS LIMITED**  
中糧包裝控股有限公司  
(incorporated in Hong Kong with limited liability)  
(Stock code: 906)

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

This announcement is made pursuant to Rule 2.1 of the Takeovers Code.

Reference is made to the joint announcement (the “**Joint Announcement**”) published by CPMC Holdings Limited (the “**Company**”) and Champion HOLDING (BVI) CO., LTD dated 6 December 2023 pursuant to Rule 3.5 of the Takeover Code. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Company hereby announces that Somerley Capital Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed by the Company as the Independent Financial Adviser to advise the Independent Board Committee in connection with the Offer and in particular as to whether the Offer is, or is not, fair and reasonable and as to acceptance.

The appointment of Somerley Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committees pursuant to Rule 2.1 of the Takeovers Code. The letter of advice of Somerley Capital Limited in respect of the Offer will be included in the Composite Document.

## **WARNING**

**Shareholders and potential investors of the Company should note that there is no assurance that the Offer will proceed. The Company will publish announcement(s) to update the status of the Offer as and when appropriate. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).**

By order of the Board  
**CPMC Holdings Limited**  
**Zhang Xin**  
*Chairman and Executive Director*

Hong Kong, 22 December 2023

*As at the date of this announcement, the chairman of the Board and executive Director is Mr. Zhang Xin, the executive Director is Mr. Zhang Ye, the non-executive Directors are Dr. Zhao Wei, Messrs. Meng Fanjie, Zhou Yuan and Shen Tao, and the independent non-executive Directors are Messrs. Cheng Yuk Wo, Pun Tit Shan and Chen Jihua.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*