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CT Vision S.L. (International) Holdings Limited

中天順聯(國際)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 994)

COMPLETION OF CONNECTED TRANSACTION SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to (i) the announcement (the “**Announcement**”) of CT Vision S.L. (International) Holdings Limited (the “**Company**”) dated 30 July 2023; (ii) the circular (the “**Circular**”) of the Company dated 19 September 2023; (iii) the poll results announcement of the Company dated 5 October 2023, all in relation to, among other things, the Subscription and the Placing; and (iv) the announcement of the Company dated 20 December 2023 in relation to the extension of long stop date of the Placing. Unless otherwise stated herein, capitalised terms used but not otherwise defined herein shall have the same meanings as that ascribed to them in the Announcement and the Circular.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all conditions under the Subscription Agreement have been fulfilled and the completion of the Subscription took place on 22 December 2023. A total of 90,000,000 Subscription Shares have been successfully subscribed by the Subscriber at the Subscription Price of HK\$0.40 per Subscription Share pursuant to the terms and conditions of the Subscription Agreement dated 28 July 2023 entered into between the Company and the Subscriber.

EXTENSION OF LONG STOP DATE FOR THE PLACING

The Company and the Placing Agent entered into supplemental agreement in relation to the Placing, the long stop date has been extended to 5 January 2024. For further details, please refer to the announcement of the Company dated 20 December 2023.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company immediately prior to and after completion of the Subscription:

	Immediately prior to the completion of the Subscription		Immediately after the completion of the Subscription	
	<i>No. of Shares</i>	<i>Approximate % (Note)</i>	<i>No. of Shares</i>	<i>Approximate % (Note)</i>
Substantial Shareholders				
The Subscriber	389,160,000	51.15	479,160,000	56.32
Public Shareholders	371,670,000	48.85	371,670,000	43.68
Total	760,830,000	100.00	850,830,000	100.00

Notes: The percentages may not add up to subtotal or total due to rounding.

By order of the Board
CT Vision S.L. (International) Holdings Limited
Sun Dexin
Executive Director

Hong Kong, 22 December 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Rui, Mr. Guo Jianfeng and Mr. Sun Dexin, two non-executive Directors, namely Mr. Lu Qiwei and Dr. Ho Chun Kit Gregory, and three independent non-executive Directors, namely Dr. Tang Dajie, Mr. Ng Kwun Wan and Dr. Lin Tat Pang.