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BEIJING GAS BLUE SKY HOLDINGS LIMITED **北京燃氣藍天控股有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 6828)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Beijing Gas Blue Sky Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that on 22 December 2023, the Company, as borrower, accepted a facility letter (the “**Facility Letter**”) issued by a bank (the “**Bank**”) for an uncommitted revolving loan facility with an available drawdown period of twelve months from the date of drawdown with an aggregate amount of up to CNH200,000,000 or equivalent amount in HKD (the “**Facility**”).

The terms and conditions of the Facility Letter include, among others, an undertaking for the Company to procure that (i) Beijing Gas Group Co., Ltd (“**Beijing Gas Group**”), a controlling shareholder of the Company, shall not cease to control, directly or indirectly, the Company; (ii) Beijing Enterprises Holdings Limited (stock code: 392) (“**BEHL**”) shall not cease to control, directly or indirectly, Beijing Gas Group; and (iii) the State-owned Assets Supervision and Administration Commission of People’s Government of Beijing Municipality* (北京市人民政府國有資產監督管理委員會) shall not cease to be (directly or indirectly) the single largest shareholder of BEHL and/or Beijing Gas Group. In the event the aforesaid covenant has been breached, the Bank may terminate the Facility and demand immediate repayment of all outstanding amounts from time to time.

As at the date of this announcement, Beijing Gas Group indirectly holds approximately 66.37% of the issued shares of the Company.

The Company will make disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules so long as the circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
Beijing Gas Blue Sky Holdings Limited
Li Weiqi
Chairman

Hong Kong, 22 December 2023

As at the date of this announcement, the executive directors of the Company are Mr. Li Weiqi, Mr. Wu Haipeng, Mr. Li Xianning and Mr. Yeung Shek Hin; the non-executive director of the Company is Mr. Shao Dan; and the independent non-executive directors of the Company are Mr. Cui Yulei, Ms. Hsu Wai Man Helen and Mr. Xu Jianwen.

* *For identification purposes only*