



NEWAY GROUP HOLDINGS LIMITED

中星集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00055)

28 December 2023

Dear Shareholders

New Arrangements on Dissemination of Corporate Communications

INTRODUCTION

Pursuant to the new Rule 2.07A¹ of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the bye-laws of Neway Group Holdings Limited (the “Company”), the Company will disseminate its future Corporate Communications² and Actionable Corporate Communications³ to its Shareholders⁴ in the manner described herein.

The following dissemination arrangements will come into effect on 31 December 2023.

ARRANGEMENTS

1. Actionable Corporate Communications

The Company will send the Actionable Corporate Communications to its Shareholders individually in electronic form by email. If a Shareholder does not provide an email address to the Company or the email address provided is not functional⁵, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

* For identification purpose only

2. Corporate Communications

The Company will make the Corporate Communications available on its website (<http://www.newwaygroup.com.hk>) and the Stock Exchange's website (www.hkexnews.hk).

A notice of publication of the Website Version⁶ of Corporate Communications, in both English and Chinese, will be sent by the Company to the Shareholders by email or by post (only if the Shareholder does not provide an email address to the Company or the email address provided is not functional⁵) on the publication date of the Corporate Communications.

PROVISION OF SHAREHOLDER'S EMAIL ADDRESS TO THE COMPANY

In support of electronic communication by email, the Company recommends its Shareholders to complete the online form by scanning the above QR Code which will be valid until 28 February 2024. Should the Shareholders, if for any reason, have difficulty in gaining access to the online form, they may provide the Company with their email address at any time in future by reasonable notice in writing to the Company's branch share registrar in Hong Kong. In this regard, please complete the "Form for provision of email address, hardcopy request and preference in the means of corporate communications" published under the section "Investor Relations – Corporate Communications" in the Company's website (<http://www.newwaygroup.com.hk>) in accordance with the instructions printed thereon and sign and return it by mail or by hand to the Company's branch share registrar in Hong Kong at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may also email a scanned copy of the duly completed and signed form to neway55-ecom@hk.tricorglobal.com.

It is the responsibility of the Shareholders to provide an email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act in accordance with the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

REQUEST FOR PRINTED COPY OF CORPORATE COMMUNICATIONS AND ACTIONABLE CORPORATE COMMUNICATIONS

For those Shareholders who wish to receive a printed version of all future Corporate Communications and Actionable Corporate Communications or, if for any reason, have difficulty in gaining access to the Company's website, the Company will, upon receipt of request in writing by the Shareholder to the Company's branch share registrar in Hong Kong, send future Corporate Communications and Actionable Corporate Communications to such Shareholders in printed form free of charge. In this regard, please complete the "Form for provision of email address, hardcopy request and preference in the means of corporate communications" published under the section "Investor Relations – Corporate Communications" in the Company's website (<http://www.newwaygroup.com.hk>) in accordance with the instructions printed thereon and sign and return it by mail or by hand to the Company's branch share registrar in Hong Kong at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may also email a scanned copy of the duly completed and signed form to neway55-ecom@hk.tricorglobal.com.

Please note that the request for printed copy of Corporate Communications and Actionable Corporate Communications will be valid for one year from the date of request unless being revoked or superseded (whichever is earlier). Further request in writing will be required if a Shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications.

Details of the arrangements for (i) dissemination of Corporate Communications and (ii) requesting printed copy of Corporate Communications are published under the section "Investor Relations – Corporate Communications" in the Company's website (<http://www.newwaygroup.com.hk>). For any queries in relation to this letter, please call the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or by sending an email to neway55-ecom@hk.tricorglobal.com.

¹ With effect from 31 December 2023.

² Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of the Shareholders or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

³ Actionable Corporate Communications refer to any corporate communications of the Company that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as the Shareholders.

⁴ Holder(s) of the share(s) of the Company.

⁵ It is the responsibility of a Shareholder to provide an email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

⁶ The version of Corporate Communications being published, in both English and Chinese, on the Company's website and the Stock Exchange's website.

On behalf of the Board

Newway Group Holdings Limited

Suek Ka Lun, Ernie

Chairman