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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6099)

NOTICE OF THE 2024 FIRST H SHAREHOLDERS CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2024 first H shareholders class meeting (the “**H Shareholders Class Meeting**”) of China Merchants Securities Co., Ltd. (the “**Company**”) will be held at China Merchants Securities Building, No. 111 Fuhua Yi Road, Futian Street, Futian District, Shenzhen, Guangdong Province, the PRC on Thursday, January 18, 2024 at 10:00 a.m. (or immediately after the conclusion of the 2024 first extraordinary general meeting and the 2024 first A shareholders class meeting or adjournment thereof) to consider and approve the following resolutions:

SPECIAL RESOLUTIONS

1. To consider and approve the resolution on the proposed amendments to the Articles of Association of the Company.
2. To consider and approve the resolution on the proposed amendments to the Rules of Procedure for General Meetings of the Company.
3. To consider and approve the resolution on the proposed amendments to the Rules of Procedure for Board Meetings of the Company.
4. To consider and approve the resolution on the proposed amendments to the Rules of Procedure for the Supervisory Committee of the Company.

By order of the Board
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC
December 28, 2023

Notes:

1. Eligibility for attending the H Shareholders Class Meeting and date of registration of members

The register of members of H shares of the Company will be closed from Friday, January 12, 2024 to Thursday, January 18, 2024 (both days inclusive). All transfer documents accompanied by the relevant share certificates shall be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, January 11, 2024. Holders of shares who have submitted their transfer documents to the Company's H share registrar and registered as shareholders on the register of members of H shares of the Company before 4:30 p.m. on Thursday, January 11, 2024 are entitled to attend and vote in respect of the resolutions to be proposed at the H Shareholders Class Meeting.

2. Proxy

- (1) A shareholder who is entitled to attend and vote at the H Shareholders Class Meeting may appoint one or more proxy(ies) to attend and vote at the H Shareholders Class Meeting on his/her behalf. A proxy need not be a shareholder of the Company. A proxy of a shareholder who has appointed more than one proxy may only vote by poll.
- (2) If a shareholder wishes to appoint his/her proxy(ies) to attend the H Shareholders Class Meeting, the instrument appointing a proxy shall be in writing under the hand of the appointor or his/her attorney duly authorised in writing, or if the appointor is a legal entity, either under seal or signed by a director or duly authorised attorney. If the instrument is signed by an attorney of the appointor, the power of attorney authorising the attorney to sign or other document of authorisation shall be notarised.
- (3) To be valid, the notarised power of attorney or other document of authorisation and the form of proxy must be delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the H Shareholders Class Meeting.

3. Registration procedures for attending the H Shareholders Class Meeting

- (1) A shareholder attending in person should present valid proof of identity or stock account card when attending the H Shareholders Class Meeting. In the case of attendance by proxy, the proxy should present valid proof of identity and the proxy form(s) of the shareholder.
- (2) If a shareholder is a legal person, its legal representative should present his/her proof of identity and valid proof of his/her capacity as a legal representative when attending the H Shareholders Class Meeting. In the case of attendance by proxy of the legal representative, the proxy should present his/her proof of identity and a written letter of authorisation duly issued by such legal representative when attending the H Shareholders Class Meeting.

4. Voting by poll

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a shareholders' general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, the chairman of the H Shareholders Class Meeting will demand a poll in relation to the proposed resolutions at the H Shareholders Class Meeting in accordance with Article 129 of the articles of association of the Company.

5. Miscellaneous

(1) Shareholders who attend the H Shareholders Class Meeting in person or by proxy shall bear their own travelling and accommodation expenses.

(2) The contact details of the H Shareholders Class Meeting are as follows:

Computershare Hong Kong Investor Services Limited

Address: Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Telephone: (852) 2862 8555

Fax: (852) 2865 0990

The Company

Contact address: No. 111 Fuhua Yi Road, Futian Street, Futian District, Shenzhen, Guangdong Province, the PRC
General office of China Merchants Securities Co., Ltd.

Contact person: SHANG Zhe, SUN Ya

Contact number: (86) 755-8308 1596, (86) 755-8308 1580

Fax: (86) 755-8294 4669

IR email: IR@cmschina.com.cn

(3) For details of the resolutions to be submitted for consideration and approval at the H Shareholders Class Meeting, please refer to the circular of the Company dated December 28, 2023.

As at the date of this notice, the executive directors of the Company are Mr. HUO Da and Mr. WU Zongmin; the non-executive directors of the Company are Mr. ZHANG Jian, Mr. DENG Weidong, Mr. LIU Weiwu, Mr. LI Xiaofei, Mr. HUANG Jian and Ms. DING Lusha; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. FENG Jinhua.