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a metaverse company

A Metaverse Company

— 元 宇 宙 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1616)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 27 DECEMBER 2023

Reference is made to the circular (the “**Circular**”) of A Metaverse Company (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the Company both dated 5 December 2023. Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

The Board is pleased to announce that all of the proposed resolutions as set out in the Notice (the “**Proposed Resolutions**”) were duly passed by the Shareholders by way of poll at the AGM held at Room 1609, Building A, Cyberspace Mansion, Courtyard No. 28, Xiaoyun Road, Chaoyang District, Beijing, the People’s Republic of China on 27 December 2023.

As at the date of the AGM, the total number of issued shares of the Company was 2,151,577,026, which was the total number of Shares entitling the Shareholders to attend and vote on the Proposed Resolutions at the AGM. There were no restrictions on any Shareholders casting votes on any of the Proposed Resolutions at the AGM. No Shareholder was entitled to attend and abstain from voting in favour of the Proposed Resolutions at the AGM as set out in rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting on the Proposed Resolutions at the AGM. No Shareholder has indicated their intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolutions at the AGM.

Save for Ms. Liu Chen Hong who did not attend the AGM due to her other personal engagements, all Directors, namely Mr. Liu Dong, Mr. Liu Zongjun, Ms. Yang Qinyan, Mr. He Han, Mr. Lam Kai Yeung and Mr. Kwok Pak Shing attended the AGM.

Tricor Investor Services Limited (“**Tricor**”) was appointed as the scrutineer at the AGM for the purpose of vote-taking at the AGM. The poll results in respect of the respective Proposed Resolutions at the AGM were as follow:

Ordinary Resolutions <i>(Note 1)</i>		No. of votes (%) <i>(Note 2)</i>	
		For	Against
1.	To receive, consider and adopt:		
	(a) the audited consolidated financial statements of the Company and its subsidiaries and the report of the directors of the Company (the “ Director(s) ”) and auditors of the Company (the “ Auditors ”) for the year ended 31 December 2021; and	1,192,343,910 (99.826%)	2,074,000 (0.174%)
	(b) the audited consolidated financial statements of the Company and its subsidiaries and the report of the Directors and Auditors for the year ended 31 December 2022.	1,192,343,910 (99.826%)	2,074,000 (0.174%)
2.	(a) To re-elect the following persons as Directors:		
	(i) Ms. YANG Qinyan, as an executive Director;	1,194,417,910 (100%)	0 (0%)
	(ii) Mr. LAM Kai Yeung, as an independent non-executive Director; and	1,192,343,910 (99.826%)	2,074,000 (0.174%)
	(iii) Mr. KWOK Pak Shing, as an independent non-executive Director.	1,192,343,910 (99.826%)	2,074,000 (0.174%)
	(b) To authorise the board of Directors (the “ Board ”) to fix their remuneration.	1,194,417,910 (100%)	0 (0%)
3.	To re-appoint Moore CPA Limited as the Auditors and to authorise the Board to fix their remuneration.	1,194,417,910 (100%)	0 (0%)
4.	(A) To give a general mandate and unconditional mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the total number of shares of the Company in issue at the date of passing of the resolution.	1,192,343,910 (99.826%)	2,074,000 (0.174%)
	(B) To give a general mandate and unconditional mandate to the Directors to repurchase shares not exceeding 10% of the total number of shares of the Company in issue at the date of passing of the resolution.	1,194,417,910 (100%)	0 (0%)
	(C) To extend the authority given to the Directors pursuant to ordinary resolution numbered 4(A) to issue shares by adding the number of shares repurchased under ordinary resolution numbered 4(B).	1,192,343,910 (99.826%)	2,074,000 (0.174%)

Ordinary Resolutions <i>(Note 1)</i>		No. of votes (%) <i>(Note 2)</i>	
		For	Against
5.	To consider, ratify and confirm the failure to hold the 2022 annual general meeting of the Company in accordance with the memorandum and articles of association of the Company and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (and non-compliances resulted therefrom) and to effect the matters required by the memorandum and articles of association of the Company at such annual general meeting (including but not limited to the rotation of the Directors and the appointment of the Auditors).	1,194,417,910 (100%)	0 (0%)
Special Resolution <i>(Note 1)</i>		For	Against
6.	To approve the proposed amendments to the existing amended and restated memorandum of association and articles of association of the Company and the adoption of the second amended and restated memorandum of association and articles of association of the Company containing all such proposed amendments.	1,192,343,910 (99.826%)	2,074,000 (0.174%)

Notes:

1. The full text of the Proposed Resolutions are set out in the Notice; and
2. The percentage of voting Shares is based on the total number of Shares held by the Shareholders who voted at the AGM in person or by proxy.

As more than 50% of votes were casted in favour of each of above no. 1-5 resolutions, all no. 1-5 resolutions were duly passed as ordinary resolutions of the Company at the AGM. As at least 75% of the votes were cast in favour of resolution no. 6, resolution no. 6 was duly passed as a special resolution of the Company at the AGM.

By order of the Board
A Metaverse Company
LIU Dong
Chairman

Beijing, the PRC, 27 December 2023

As at the date of this announcement, the Board comprises seven Directors, namely Mr. LIU Dong, Mr. LIU Zongjun, Ms. YANG Qinyan and Mr. HE Han as executive Directors; and Mr. LAM Kai Yeung, Ms. LIU Chen Hong and Mr. KWOK Pak Shing as independent non-executive Directors.