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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON THE RESOLUTIONS OF THE TWENTY-FOURTH MEETING IN 2023 OF THE TENTH SESSION OF THE BOARD

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in Mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is announced simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. CONVENING OF THE BOARD MEETING

The written notice of the twenty-fourth meeting in 2023 of the tenth session of the board of directors of Company was despatched on 22 December 2023. The meeting was convened by way of voting via correspondence on 27 December 2023. The Company currently has nine directors, and all of them attended the meeting. The supervisors of the Company were present at the meeting.

The meeting was held and convened in accordance with the relevant provisions of the Company Law of the People’s Republic of China, the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the “**Articles of Association**”) and the Rules of Procedures for the Board of China International Marine Containers (Group) Co., Ltd., etc..

II. RESOLUTIONS CONSIDERED AT THE BOARD MEETING

The following Resolutions Regarding Matters Relating to the Listing Plan of a Controlling Subsidiary CIMC Liquid Process Technologies Co., Ltd. have been passed after due consideration and voting by the directors:

1. To approve the listing plan of CIMC Liquid Process Technologies Co., Ltd. (“**CIMC LPT**”), a subsidiary indirectly controlled by the Company through CIMC Enric Holdings Limited (stock code: 03899.HK, “**CIMC Enric**”), a controlling subsidiary of the Company. The listing plan will be the direct connect review and supervision mechanism applicable to the National Equities Exchange and Quotations (the “**NEEQ**”) and the Beijing Stock Exchange (the “**BSE**”), which means that CIMC LPT will apply for the listing of its stocks on the NEEQ first, and after listing on the NEEQ, it will apply for the public issuance of its stocks to unspecified qualified investors through the direct connect mechanism and the listing of these stocks on the BSE; or apply for listing on the BSE through other methods as permitted by policies of the BSE. The specific issuance plan for listing on the BSE is as follows:
 - (1) Place of listing: the BSE.
 - (2) Type of shares to be issued: domestic listed RMB ordinary shares (A shares).
 - (3) Par value of shares: RMB1.00.
 - (4) Target subscribers: price consultation parties pursuant to the relevant qualification requirements of regulatory authorities such as the China Securities Regulatory Commission (the “**CSRC**”), as well as natural persons, legal persons and other institutional investors who have opened securities accounts for A shares on the BSE (except for those who are prohibited by laws, rules, regulations and regulatory documents of the PRC).
 - (5) Time of issuance and listing: CIMC LPT will choose an appropriate time for issuance after registration with the CSRC, and the specific date of issuance will be determined by the board of directors of CIMC LPT authorised by its general meeting after registration with the CSRC.
 - (6) Method of issuance: by a combination of offline placing and online capital subscription or other issuance methods recognized by the CSRC and the BSE.

- (7) Size of issuance: the shareholdings of the public shareholders shall be no less than 10% of the total share capital of CIMC LPT and no more than 25% of the total share capital of CIMC LPT after the public issuance, and to the effect that the equity interests of CIMC Enric in CIMC LPT shall be no less than 50.01% after the completion of the issuance. The final number of the issuance will be negotiated and determined jointly by the board of directors of CIMC LPT authorised by its general meeting and the lead underwriter(s) in accordance with the requirements of relevant regulatory authorities, specific conditions of the securities market, number of share capital before the issuance and the capital demand of the fund-raising project.
- (8) Method of pricing: the issuance price of shares will be determined through price consultation with professional institutional investors such as securities company, fund management company, trust fund company, finance company, insurance company, qualified overseas investors and manager of privately raised fund, who have registered with the Securities Association of China or other issuance methods as recognized by the CSRC and the BSE.
- (9) Other matters related to the issuance: the strategic placement, use of funds raised, underwriting method, over-allotment option (if applicable) and other matters involved in this issuance will be further confirmed and adjusted by CIMC LPT based on the implementation of the issuance and listing plan, market conditions, policy adjustment and regulatory authorities' opinions, etc.

The listing plan above is a preliminary plan, which is subject to the consideration and approval or the approval of registration by regulatory authorities such as the BSE and the CSRC. Other consideration procedures may be required in accordance with the updated laws and regulations or regulatory requirements.

2. To approve authorizing Mr. MAI Boliang, the chairman of the board, or the authorized person designated by him to sign the legal documents relating to the above matter and handle relevant procedures on behalf of the Company.

Voting Result: For: 9, Against: 0, Abstain: 0.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the HKExnews website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 27 December 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.