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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the “Announcement of China International Marine Containers (Group) Co., Ltd. on the Application for Listing on the National Equities Exchange and Quotations and Preparation for Listing on the Beijing Stock Exchange by Indirect Controlling Subsidiary CIMC Liquid Process Technologies Co., Ltd.” published on the website of the Company (www.cimc.com) and the website of Cninfo (www.cninfo.com.cn).

Announcement is hereby given.

By order of the Board

China International Marine Containers (Group) Co., Ltd.

WU Sanqiang

Joint Company Secretary

Hong Kong, 27 December 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.



**Announcement of China International Marine Containers (Group)
Co., Ltd. on the Application for Listing on the National Equities
Exchange and Quotations and Preparation for Listing on the Beijing
Stock Exchange by Indirect Controlling Subsidiary CIMC Liquid
Process Technologies Co., Ltd.**

The Company and all the members of the board of directors warrant the truthfulness, accuracy and completeness of the disclosure of such information and that there is no false and misleading statements or material omissions.

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as the “Company”, and together with its controlling subsidiaries the “Group”) held the twenty-fourth meeting in 2023 of the tenth session of the board of directors on 27 December 2023, at which the Resolution Regarding Matters Relating to the Listing of a Controlling Subsidiary CIMC Liquid Process Technologies Co., Ltd. was considered and approved. To further facilitate the business development of CIMC Liquid Process Technologies Co., Ltd. (hereinafter referred to as the “CIMC LPT”), a subsidiary indirectly controlled by the Company through CIMC Enric Holdings Limited (stock code: 03899. HK, hereinafter referred to as “CIMC Enric”), a controlling subsidiary of the Company, improve its governance and enhance its competitiveness in the industry, the board of directors approved the listing plan of CIMC LPT, an indirect controlling subsidiary of the Company, namely the direct connect review and supervision mechanism applicable to the National Equities Exchange and Quotations (hereinafter referred to as the “NEEQ”) and the Beijing Stock Exchange (the “BSE”), which means that CIMC LPT will apply for the listing of its stocks on the NEEQ first, and after listing on the NEEQ, it will apply for the public issuance of its stocks to unspecified qualified investors through the direct connect mechanism and the listing of these stocks on the BSE; or apply for listing on the BSE through other methods as permitted by policies of the BSE. Relevant information is announced as follows:

I. BASIC INFORMATION OF CIMC LPT

(I) Basic Information

Name of company	CIMC Liquid Process Technologies Co., Ltd.
Registered capital	RMB737,160,026
Legal representative	YANG Xiaohu
Unified social credit code	913206916701041757
Date of establishment	20 December 2007
Registered address	No.109, Hexing Road, Nantong Economic and Technological Development Zone, Jiangsu Province
Business scope	Research, development, design, production and sale of storage tanks and relevant parts; undertaking general contracting projects in relation to storage tanks (production and operation subject to qualification if it is required); provision of after-sales services including product parts, repair and maintenance services for storage tank projects; and provision of training and consultancy services in relation to storage tank projects (other than the license-required projects). (For items that require approvals according to laws, activities can be commenced after being approved by the relevant authorities) Licensed projects: various engineering construction activities (For items that require approvals according to laws, activities can be commenced after being approved by the relevant authorities, and specific items are subject to approval results); general projects: contracting projects (Excluding items that require approvals according to laws, conducting business activities independently under the business license according to laws).

(II) Shareholding Structure

No.	Name of shareholder	Number of shares held (ten thousand shares)	Percentage of shareholdings (%)
1	Sound Winner Holdings Limited (Note)	65,000.0000	88.1762
2	Zhuhai Pengrui Yingxi Enterprise Administration Partnership (Limited Partnership) (珠海鵬瑞澄璽企業管理合夥企業(有限合夥))	1,501.2056	2.0365
3	Zhuhai Pengrui Runxi Enterprise Administration Partnership (Limited Partnership) (珠海鵬瑞潤璽企業管理合夥企業(有限合夥))	2,417.0088	3.2788
4	Zhuhai Yunhao Enterprise Administration Partnership (Limited Partnership) (珠海韻濠企業管理合夥企業(有限合夥))	473.0556	0.6417
5	CITIC Securities Investment Co., Ltd. (中信證券投資有限公司)	855.7442	1.1609
6	Baowu Green Carbon Private Investment Fund	3,468.9884	4.7059

(Shanghai) Partnership (Limited Partnership) (寶武綠碳 私募投資基金(上海)合夥企業(有限合夥))		
Total	73,716.0026	100

Note: As of the date of this announcement, CIMC Enric holds 100% of the equity interests in Sound Winner Holdings Limited. China International Marine Containers (Hong Kong) Limited directly and indirectly holds a total of 67.60% of the equity interests in CIMC Enric. The CIMC Group holds 100% of the equity interests in China International Marine Containers (Hong Kong) Limited.

(III) Major Business Conditions

CIMC LPT is a leading global enterprise in the liquid food equipment business, providing “turnkey services” of process design, equipment manufacture, and equipment installation in the fields of food, brewing, beverage, dairy, and biomedicine. The principal products and services include industrial beer solutions, craft beer solutions, and western distilled spirit solutions and tank yard equipment for other industries.

(IV) Key Financial Indicators

Unit: RMB ten thousand

Items	January to June 2023/30 June 2023 (Audited)	2022/31 December 2022 (Audited)
Total assets	467,301.36	454,891.82
Net assets attributable to parent company	211,151.01	211,600.82
Revenue	191,206.32	363,982.57
Net profit attributable to parent company	15,070.36	29,739.45

(V) Other Information

The principal business of CIMC LPT is providing “turnkey services” of process design, equipment manufacture, and equipment installation in the fields of food, brewing, beverage, dairy, and biomedicine, and its principal products and services include industrial beer solutions, craft beer solutions, and western distilled spirit solutions and tank yard equipment for other industries. Its business scope and operation model are highly independent from the Group and other business segments, and there is no horizontal competition.

The assets of CIMC LPT is independent and complete with clear ownership. There are no major ownership disputes, i.e. the assets are independent. CIMC LPT has established an independent and integrated internal management institute, which is suitable for its own business, i.e. the institute is independent; and with its independent operating system, CIMC LPT is capable of operating independently in the market, i.e. the business is independent.

Both CIMC and CIMC LPT have established financial departments and built the accounting systems with full-time financial staffs designated; both CIMC and CIMC LPT have set up independent accounts with banks, so there is no sharing of bank accounts with each other; and there is no sharing of tax paid between CIMC and CIMC LPT, i.e. the finance is independent.

This listing of CIMC LPT will not involve offering shares.

II. IMPACT ON THE GROUP

CIMC LPT has applied for listing on the NEEQ through the direct connect review and supervision mechanism and has also applied for listing on the BSE, aligning with the overall strategic plan of the Group. From the perspective of value discovery, this move facilitates the full release of the intrinsic value within CIMC LPT, and the equity value of CIMC LPT indirectly held by the Company through CIMC Enric is expected to further increase, and the liquidity will also be significantly improved. From the perspective of structural optimization, it will support CIMC LPT in further expanding its financing channels, thereby increasing the overall financing efficiency of the Group, and reducing the overall gearing ratio, and strengthening the comprehensive strength of the Group. From the perspective of performance improvement, by further improving corporate governance and raising funds through issuance and listing, the performance growth of CIMC LPT will be simultaneously reflected in the overall performance of the Group, thereby improving the Group's profitability and stability.

CIMC LPT's application for listing on the NEEQ through the direct connect review and supervision mechanism and its application for listing on the BSE will not affect the controlling right of CIMC Enric, the controlling subsidiary of the Company, over CIMC LPT. After the completion of the issuance, CIMC LPT will remain a controlling subsidiary within the consolidated financial statements of the Company. It will not impact the independent listing status of the Company, nor will it have any significant impact on the Company's financial position, operation results, and ongoing operations.

III. RELEVANT AUTHORIZATIONS

The board of the directors of the Company approves authorizing Mr. MAI Boliang, the chairman of the board, or the authorized person designated by him to sign the legal documents relating to the above matter and handle relevant procedures on behalf of the Company.

IV. RISK WARNING

The application of CIMC LPT for listing on the NEEQ is subject to the approval of the NEEQ. Therefore, there are uncertainties in the preparation, application time for listing and the application results.

The preparation for listing of CIMC LPT on the BSE through the direct connect mechanism is still in the preliminary stage, which is subject to other review procedures in accordance with the revised laws and regulations or regulatory requirements and the review or approval of registration with

regulatory authorities such as the BSE and the CSRC, and it is uncertain whether it can be implemented and completed as scheduled.

The Company will fulfill its obligation in information disclosure in a timely manner in accordance with the progress of the relevant matters and in accordance with the requirements of laws and regulations. Investors are advised to make prudent decisions and pay attention to investment risks.

Announcement is hereby given.

The board of directors of
China International Marine Containers (Group) Co., Ltd.
27 December 2023