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MicroTech Medical (Hangzhou) Co., Ltd.

微泰醫療器械(杭州)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2235)

**(I) POLL RESULTS OF
THE 2023 FIRST EXTRAORDINARY GENERAL MEETING,
THE 2023 SECOND CLASS MEETING OF HOLDERS OF H SHARES AND
THE 2023 SECOND CLASS MEETING OF
HOLDERS OF UNLISTED SHARES;
(II) APPOINTMENT OF DIRECTORS OF
THE SECOND SESSION OF THE BOARD;
(III) APPOINTMENT OF SUPERVISORS OF THE SECOND SESSION OF
THE SUPERVISORY COMMITTEE; AND
(IV) ELECTION OF CHAIRMAN OF THE BOARD, AND
CHAIRMAN AND MEMBERS OF THE COMMITTEES OF
THE SECOND SESSION OF THE BOARD**

Reference is made to the circular of MicroTech Medical (Hangzhou) Co., Ltd. (the “**Company**”) dated December 8, 2023 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

I. POLL RESULTS OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING, THE 2023 SECOND CLASS MEETING OF HOLDERS OF H SHARES AND THE 2023 SECOND CLASS MEETING OF HOLDERS OF UNLISTED SHARES

The Board hereby announces that (i) the EGM, (ii) the Class Meeting of Holders of H Shares and (iii) the Class Meeting of Holders of Unlisted Shares (collectively, the “**Meetings**”) were held at the Business Conference Room, 3rd Floor, MicroTech Medical Administration Building, No. 108 Liuze Street, Cangqian Street, Yuhang District, Hangzhou, Zhejiang, China on Wednesday, December 27, 2023. All proposed resolutions put forward at the Meetings were duly passed by the Shareholders by way of poll.

As at the date of the Meetings, the total number of Shares in issue was 425,742,600 (including 251,902,158 Unlisted Shares and 173,840,442 H Shares). To the best knowledge, information and belief of the Directors, (1) no Shareholders were required under the Listing Rules to abstain from voting on any of the resolutions; (2) there were no Shares entitling the holders thereof to attend the Meetings and abstain from voting in favor of any of the resolutions pursuant to Rule 13.40 of the Listing Rules; and (3) no Shareholders have indicated in the Circular that they intend to vote against or to abstain from voting on any of the resolutions.

Dr. Zheng Pan, Chairman of the Company, acted as the chairman of the Meetings and presided over the Meetings. Tricor Investor Services Limited, the Company's H share registrar, acted as the scrutineer for the vote-taking at the Meetings. The convening of the Meetings is in compliance with the Company Law of the People's Republic of China and the Articles of Association.

Dr. Zheng Pan, Dr. Yu Fei, Dr. Shi Yonghui, Ms. Liu Xiu, Mr. Hu Xubo, Ms. Gao Yun, Dr. Li Lihua, Mr. Ho Kin Cheong Kelvin, Ms. Wang Chunfeng, Dr. Cheng Hua, and Mr. Mao Shuo, candidate as director, attended the Meetings.

1. CONVENING OF THE MEETINGS

(1) The EGM

The total number of Shares entitling the holders to attend and vote on the resolutions at the EGM was 425,742,600. The number of Shareholders and proxies of Shareholders attending the EGM was 4. Shareholders and proxies of Shareholders who attended the EGM held a total of 339,831,166 Shares with voting rights, representing approximately 79.8% of the total number of Shares with voting rights.

(2) The Class Meeting of Holders of H Shares

The total number of H Shares entitling the holders to attend and vote on the resolutions at the Class Meeting of Holders of H Shares was 173,840,442. The number of H Shareholders and proxies of H Shareholders attending the Class Meeting of Holders of H Shares was 1. H Shareholders and proxies of H Shareholders who attended the Class Meeting of Holders of H Shares held a total of 117,694,568 H Shares with voting rights, representing approximately 67.7% of the total number of H Shares with voting rights.

(3) The Class Meeting of Holders of Unlisted Shares

The total number of Unlisted Shares entitling the holders to attend and vote on the resolutions at the Class Meeting of Holders of Unlisted Shares was 251,902,158. The number of Holders of Unlisted Shares and proxies of Holders of Unlisted Shares attending the Class Meeting of Holders of Unlisted Shares was 4. Holders of Unlisted Shares and proxies of Holders of Unlisted Shares who attended the Class Meeting of Holders of Unlisted Shares held a total of 222,136,598 Unlisted Shares with voting rights, representing approximately 88.2% of the total number of Unlisted Shares with voting rights.

2. POLL RESULTS OF THE MEETINGS

(1) Poll Results of the EGM

The poll results in respect of the resolutions proposed at the EGM were as follows:

| Ordinary resolutions | | Number of valid votes and percentage of total votes (%) | | | Total votes |
|----------------------|--|---|---------------------|--------------------|-------------|
| | | For | Against | Abstain | |
| 1 | To consider and approve the election of the following Directors (other than independent non-executive Directors) of the second session of the Board and authorize the Board to fix their remuneration: | | | | |
| 1.1 | to elect Dr. Zheng Pan as an executive Director of the Company; | 333,908,904 98.26% | 4,455,355 1.31% | 1,466,907 0.43% | 339,831,166 |
| 1.2 | to elect Dr. Yu Fei as an executive Director of the Company; | 333,908,904 98.26% | 4,455,355 1.31% | 1,466,907 0.43% | 339,831,166 |
| 1.3 | to elect Dr. Shi Yonghui as an executive Director of the Company; | 328,780,365 96.75% | 9,583,894 2.82% | 1,466,907 0.43% | 339,831,166 |
| 1.4 | to elect Ms. Liu Xiu as an executive Director of the Company; | 333,908,904 98.26% | 4,455,355 1.31% | 1,466,907 0.43% | 339,831,166 |
| 1.5 | to elect Mr. Mao Shuo as a non-executive Director of the Company; | 333,908,904 98.26% | 4,455,355 1.31% | 1,466,907 0.43% | 339,831,166 |
| 1.6 | to elect Ms. Gao Yun as a non-executive Director of the Company; and | 333,908,904 98.26% | 4,455,355 1.31% | 1,466,907 0.43% | 339,831,166 |
| 1.7 | to authorize the Board to fix the remuneration of Directors (other than independent non-executive Directors) of the second session of the Board. | 333,908,904 98.26% | 4,455,355 1.31% | 1,466,907 0.43% | 339,831,166 |
| 2 | To consider and approve the election of the following independent non-executive Directors of the second session of the Board and authorize the Board to fix their remuneration: | | | | |
| 2.1 | to elect Dr. Li Lihua as an independent non-executive Director of the Company; | 325,234,759 95.71% | 13,129,500 3.86% | 1,466,907 0.43% | 339,831,166 |
| 2.2 | to elect Mr. Ho Kin Cheong Kelvin as an independent non-executive Director of the Company; | 338,364,259 99.57% | 0 0.00% | 1,466,907 0.43% | 339,831,166 |
| 2.3 | to elect Ms. Wang Chunfeng as an independent non-executive Director of the Company; | 338,364,259 99.57% | 0 0.00% | 1,466,907 0.43% | 339,831,166 |

| Ordinary resolutions | | Number of valid votes and percentage of total votes (%) | | | Total votes |
|----------------------|---|---|--------------------|--------------------|-------------|
| | | For | Against | Abstain | |
| 2.4 | to elect Dr. Cheng Hua as an independent non-executive Director of the Company; and | 338,364,259 99.57% | 0 0.00% | 1,466,907 0.43% | 339,831,166 |
| 2.5 | to authorize the Board to fix the remuneration of independent non-executive Directors of the second session of the Board. | 333,908,904 98.26% | 4,455,355 1.31% | 1,466,907 0.43% | 339,831,166 |
| 3 | To consider and approve the election of the following Supervisors (other than employee representative Supervisor) of the second session of the Supervisory Committee and authorize the Board to fix their remuneration: | | | | |
| 3.1 | To elect Mr. Lyu Cheng as a shareholders' representative Supervisor of the Supervisory Committee; | 338,364,259 99.57% | 0 0.00% | 1,466,907 0.43% | 339,831,166 |
| 3.2 | To elect Mr. Zhao Zhiheng as a shareholders' representative Supervisor of the Supervisory Committee; and | 338,364,259 99.57% | 0 0.00% | 1,466,907 0.43% | 339,831,166 |
| 3.3 | To authorize the Board to fix the remuneration of Supervisors (other than employee representative supervisor) of the second session of the Supervisory Committee. | 333,908,904 98.26% | 4,455,355 1.31% | 1,466,907 0.43% | 339,831,166 |

As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favor of the resolutions numbered 1 to 3 above, the resolutions were duly passed.

| Special resolutions | | Number of valid votes and percentage of total votes (%) | | | Total votes |
|---------------------|---|---|---------------------|--------------------|-------------|
| | | For | Against | Abstain | |
| 4. | To consider and approve the Proposed Amendments to the Articles of Association; and | 319,304,759 93.96% | 19,059,500 5.61% | 1,466,907 0.43% | 339,831,166 |
| 5. | To consider and approve the proposed amendments to the Rules of Procedure of the Shareholders' General Meeting. | 319,304,759 93.96% | 19,059,500 5.61% | 1,466,907 0.43% | 339,831,166 |

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the EGM were cast in favor of the resolutions numbered 4 and 5 above, the resolutions were duly passed.

(2) Poll Results of the Class Meeting of Holders of H Shares

The poll results in respect of the resolutions proposed at the Class Meeting of Holders of H Shares were as follows:

| Special resolutions | | Number of valid votes and percentage of total votes (%) | | | Total votes |
|---------------------|---|---|----------------------|--------------------|-------------|
| | | For | Against | Abstain | |
| 1 | To consider and approve the Proposed Amendments to the Articles of Association; and | 96,633,380 82.11% | 19,059,500 16.19% | 2,001,688 1.70% | 117,694,568 |
| 2 | To consider and approve the proposed amendments to the Rules of Procedure of the Shareholders' General Meeting. | 97,168,161 82.56% | 19,059,500 16.19% | 1,466,907 1.25% | 117,694,568 |

As more than two-thirds of the votes from the H Shareholders (including their proxies) attending the Class Meeting of Holders of H Shares were cast in favor of the resolutions above, the resolutions were duly passed.

(3) Poll Results of the Class Meeting of Holders of Unlisted Shares

The poll results in respect of the resolution proposed at the Class Meeting of Holders of Unlisted Shares were as follows:

| Special resolutions | | Number of valid votes and percentage of total votes (%) | | | Total votes |
|---------------------|---|---|------------|------------|-------------|
| | | For | Against | Abstain | |
| 1 | To consider and approve the Proposed Amendments to the Articles of Association; and | 222,136,598 100.00% | 0 0.00% | 0 0.00% | 222,136,598 |
| 2 | To consider and approve the proposed amendments to the Rules of Procedure of the Shareholders' General Meeting. | 222,136,598 100.00% | 0 0.00% | 0 0.00% | 222,136,598 |

As more than two-thirds of the votes from the Holders of Unlisted Shares (including their proxies) attending the Class Meeting of Holders of Unlisted Shares were cast in favor of resolutions above, the resolutions were duly passed.

II. APPOINTMENT OF DIRECTORS OF THE SECOND SESSION OF THE BOARD

At the EGM, the Shareholders have resolved to approve the appointment of Dr. Zheng Pan, Dr. Yu Fei, Dr. Shi Yonghui and Ms. Liu Xiu as the executive Directors of the second session of the Board of the Company; the appointment of Mr. Mao Shuo and Ms. Gao Yun as the non-executive Directors of the second session of the Board of the Company; and the appointment of Dr. Li Lihua, Mr. Ho Kin Cheong Kelvin, Ms. Wang Chunfeng and Dr. Cheng Hua as the independent non-executive Directors of the second session of the Board of the Company, respectively. The appointment of the above directors took effect immediately after the conclusion of the EGM and will continue until the expiry of the term of office of the second session of the Board (i.e. three years from December 27, 2023). Please refer to the announcement of the Company dated December 6, 2023 and the circular of the Company dated December 8, 2023 for the biographical details of the above Directors. As at the date of this announcement, there has been no change in the information disclosed in the aforesaid announcement and circular.

Mr. Hu Xubo (“**Mr. Hu**”) ceased to be a non-executive Director and a member of the Strategy Committee upon the conclusion of the EGM. Mr. Hu has confirmed that there is no disagreement between him and the Board and that he is not aware of any matter that needs to be brought to the attention of the Shareholders or the Hong Kong Stock Exchange in relation to his retirement.

The Board would like to express its sincere gratitude to Mr. Hu for his valuable contributions to the Company during his term of office.

III. APPOINTMENT OF SUPERVISORS OF THE SECOND SESSION OF THE SUPERVISORY COMMITTEE

At the EGM, the Shareholders resolved to approve the appointment of Mr. Lyu Cheng and Mr. Zhao Zhiheng as the shareholders’ representative Supervisors of the second session of the Supervisory Committee of the Company, respectively. The appointment of the above Supervisors took effect immediately after the conclusion of the EGM and will continue until the expiry of the term of office of the second session of the Supervisory Committee (i.e. three years from December 27, 2023). Please refer to the announcement of the Company dated December 6, 2023 and the circular of the Company dated December 8, 2023 for the biographical details of the above Supervisors. As at the date of this announcement, there has been no change in the information disclosed in the aforesaid announcement and circular.

At the employee representative meeting held on December 27, 2023, Mr. Li Zhenhua (“**Mr. Li**”) was elected as the employee representative Supervisor of the second session of the Supervisory Committee of the Company; while at the Supervisory Committee meeting convened on the same day, Mr. Li was elected as the chairman of the Supervisory Committee, with the terms of office commencing from December 27, 2023 until the expiry of the term of office of the second session of the Supervisory Committee. The biographical details of Mr. Li are set out below:

Mr. Li Zhenhua, aged 35, is the chairman of the Supervisory Committee and an employee representative Supervisor. Mr. Li joined the Group in September 2012 as a senior production manager of the production department and was appointed in October 2020 as a Supervisor of the Company. He is primarily responsible for supervising the performance of the Directors and members of senior management and performing other supervisory duties as a Supervisor.

Prior to joining the Group, Mr. Li was employed by Hangzhou Dingyi Foods Company Limited (杭州頂益食品有限公司) from July 2009 to September 2012. From September 2012 to October 2020, Mr. Li was a senior manager of the production department of the Company. Since October 30, 2020, Mr. Li has been the chairman of the Supervisory Committee, an employee representative Supervisor and the deputy director of the production center of the Company.

Mr. Li graduated from Quzhou University (衢州學院) (formerly known as the West Branch of the Zhejiang College of Technology (浙江工業大學浙西分校)) in the PRC in June 2009, majoring in mechanical manufacturing and automation. He obtained a bachelor’s degree in mechanical manufacturing and automation from China University of Petroleum in January 2018 in the PRC.

Mr. Li will not receive any remuneration for his appointment as a Supervisor from the Company.

Mr. Li will enter into a service contract with the Company and will hold office until the expiry of the second session of the Supervisory Committee.

Saved as disclosed above, as at the date of the announcement, Mr. Li (i) did not hold any other directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, or other major appointments and professional qualifications; (ii) was not related to any Directors, Supervisors, senior management or substantial Shareholders of the Company; (iii) was not interested in any other Shares within the meaning of Part XV of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong); and (iv) did not hold any other position with the Company or other members of the Group.

Saved as disclosed in this announcement, there are no other matters in relation to appointment of Mr. Li as an employee representative Supervisor and the chairman of the Supervisory Committee of the Company that need to be brought to the attention of the Shareholders and there is no other information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

IV. ELECTION OF CHAIRMAN OF THE BOARD, AND CHAIRMAN AND MEMBERS OF THE COMMITTEES OF THE SECOND SESSION OF THE BOARD

The Board is pleased to announce that Dr. Zheng Pan is the chairman of the second session of the Board of the Company.

As at the date of this announcement, the Board has appointed the chairman and members of each of the committees of the second session of the Board of the Company, details of which are set out below:

Audit Committee:

Mr. Ho Kin Cheong Kelvin (*Chairperson*)

Ms. Gao Yun

Ms. Wang Chunfeng

Remuneration and Assessment Committee:

Ms. Wang Chunfeng (*Chairperson*)

Dr. Shi Yonghui

Mr. Ho Kin Cheong Kelvin

Nomination Committee:

Dr. Li Lihua (*Chairperson*)

Dr. Zheng Pan

Dr. Cheng Hua

Strategy Committee:

Dr. Zheng Pan (*Chairperson*)

Dr. Li Lihua

Dr. Shi Yonghui

The term of office of the chairpersons and members of the above committees of the second session of the Board of the Company are the same as the term of office of the second session of the Board.

By order of the Board
MicroTech Medical (Hangzhou) Co., Ltd.
Zheng Pan
Chairman of the Board

Hangzhou, the PRC, December 27, 2023

As at the date of this announcement, the executive Directors of the Company are Dr. Zheng Pan, Dr. Yu Fei, Dr. Shi Yonghui and Ms. Liu Xiu; the non-executive Directors are Mr. Mao Shuo and Ms. Gao Yun; and the independent non-executive Directors are Dr. Li Lihua, Ms. Wang Chunfeng, Mr. Ho Kin Cheong Kelvin and Dr. Cheng Hua.