
APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among others:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information – D. Other Information – 7. Qualifications and consents of experts” in Appendix VI to this document; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix VI to this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.batelab.com) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association of our Company;
- (b) the Accountant’s Report for the three years ended December 31, 2020, 2021, 2022 prepared by KPMG, the text of which is set out in Appendix I to this document;
- (c) the report from KPMG in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the three years ended December 31, 2020, 2021 and 2022;
- (e) the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix VI to this document;
- (f) the service contracts and appointment letters referred to in the section headed “Statutory and General Information – C. Further Information about Our Directors, Supervisors and Substantial Shareholders – 2. Further Information about Our Directors and Supervisors – (a) Particulars of Directors’ and Supervisors’ Service Contracts and Appointment Letters” in Appendix VI to this document;
- (g) the legal opinion issued by King & Wood Mallesons, our PRC Legal Advisors, in respect of our Company’s business operations and property interests in the PRC;

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- (h) the written consents referred to in the section headed “Statutory and General Information – D. Other Information – 7. Qualifications and consents of experts” in Appendix VI to this document;
- (i) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures together with their unofficial English translation; and
- (j) the Industry Report issued by Frost & Sullivan.