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First Service Holding Limited

第一服务控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2107)

MAJOR TRANSACTIONS FURTHER EXTENSION OF LONG STOP DATE

References are made to (i) the announcements of First Service Holding Limited (the “**Company**”) dated November 21, 2022, December 30, 2022, March 30, 2023, June 20, 2023 and October 13, 2023 in relation to, amongst other things, the major transaction in relation to Acquisition of 8% of the issued share capital of the Target Company involving the issue of Consideration Shares under Specific Mandate, the major transaction in relation to grant of Call Option and Put Option, and the nomination of Director; and (ii) the circular of the Company dated May 31, 2023 (the “**Circular**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Circular, the Long Stop Date has been extended from March 31, 2023 to December 31, 2023 (or such other date the parties to the Agreement may agree in writing) pursuant to the supplemental agreement dated March 30, 2023 entered into between the Vendors and the Company (the “**Supplemental Agreement**”).

As additional time is required for the fulfilment or waiver of the conditions precedent to the Agreement (as amended and supplemented by the Supplemental Agreement), the Company, as the Purchaser, and the Vendors entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) on December 28, 2023, pursuant to which the Vendors and the Company have agreed to further extend the Long Stop Date to June 30, 2024 (or such other date the Vendors and the Company may agree in writing).

Save as disclosed above, all other terms and conditions of the Agreement (as amended and supplemented by the Supplemental Agreement) remain unchanged and in full force and effect.

By order of the Board
First Service Holding Limited
Zhang Peng
Chairman

Hong Kong, December 28, 2023

As at the date of this announcement, our executive Directors are Mr. Liu Peiqing, Mr. Jin Chungang and Ms. Zhu Li, our non-executive Directors are Mr. Zhang Peng and Mr. Long Han, and our independent non-executive Directors are Ms. Sun Jing, Mr. Cheng Peng and Mr. Chen Sheng.