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**Beijing UBOX Online Technology Corp.**  
**北京友寶在線科技股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2429)**

**CHANGE OF COMPLIANCE ADVISER**

This announcement is made by Beijing UBOX Online Technology Corp. (the “**Company**”) pursuant to Rules 3A.29 and 13.51(6) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company announces that the Company and China Securities (International) Corporate Finance Company Limited (“**CSCI**”) have mutually agreed to terminate the compliance adviser agreement previously entered into between the Company and CSCI, with effect from January 1, 2024 due to commercial reasons (the “**Termination**”). Each of the Board and CSCI confirms that, as at the date of this announcement, there are no other matters relating to the Termination that need to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board further announces that Guotai Junan Capital Limited (“**Guotai Junan Capital**”) has been appointed as the new compliance adviser to the Company as required pursuant to Rule 3A.27 of the Listing Rules with effect from January 1, 2024 for a period that will cover the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of its financial results for the first full financial year commencing after the date of its initial listing (being the financial year ending December 31, 2024), or until the compliance adviser’s agreement entered into between the Company and Guotai Junan Capital is terminated in accordance with its terms, whichever is earlier.

Guotai Junan Capital is a licensed corporation permitted to carry out Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board  
**Beijing UBOX Online Technology Corp.**  
**Wang Bin**  
*Chairman & Executive Director*

Hong Kong, December 28, 2023

*As at the date of this announcement, the Company's executive Directors are Mr. Wang Bin, Mr. Chen Kunrong, Mr. Yu Lizhi and Ms. Cui Yan, non-executive Directors are Mr. Zhu Chao and Ms. An Yufang, and independent non-executive Directors are Mr. Wang Xiaochuan, Ms. Guo Wei and Mr. Zhang Chen.*