

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement is solely for the purpose of reference and does not constitute an offer of securities for sale or an invitation to purchase securities in the United States or any other jurisdiction. The Bonds described herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “U.S. Securities Act”) or under any securities laws of any state or other jurisdiction of the United States. Unless exempt from registration and in compliance with the securities laws of any state or other jurisdiction of the United States, the Bonds described herein may not be sold, offered for sale, resold, transferred or delivered, directly or indirectly, within the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act). There will be no public offer or sale of the Bonds described herein in the United States or to, or for the benefit of, any U.S. persons or in any other jurisdiction.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



澳門國際銀行
LUSO INTERNATIONAL BANKING LTD.

LUSO INTERNATIONAL BANKING LIMITED

(incorporated in Macau with limited liability)

as Issuer

U.S.\$150,000,000 Tier 2 Capital Bonds due 2034

(the “Additional Bonds”)

**(consolidated and formed a single series with the U.S.\$280,000,000 Tier 2
Capital Bonds due 2034 issued on 29 November 2023)**

(Stock Code: 6007)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Industrial Securities International DBS Bank Ltd. Luso Bank Ltd.

Joint Bookrunners and Joint Lead Managers

**Bank of China CCB CITIC CMBC Huafu ICBC TF
Macau Branch International Securities Capital International (Macau) International**

Application has been made to The Stock Exchange of Hong Kong Limited (“SEHK”) for the listing of, and permission to deal in, the Additional Bonds issued by the Issuer by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 21 December 2023. Permission of the listing of, and dealing in, the Additional Bonds is expected to become effective on 29 December 2023.

28 December 2023

As at the date of this announcement, the directors of the Issuer are Huang Laizhi, Guo YiMing, Zhang DeChun, Zou Zhiming, Ma Chi Un, Jong Lai Ching, Luo Yinghui, Lao Ngai Leong, Chui Sai Peng Jose, Pang Chuan and Fong Long Peng.