

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CGN NEW ENERGY HOLDINGS CO., LTD.

中國廣核新能源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1811)

Poll Results of the Special General Meeting Held on 28 December 2023

The board of directors (the “**Board**”) of CGN New Energy Holdings Co., Ltd. (the “**Company**”) announces the poll results of the resolutions proposed at the special general meeting of the Company held on 28 December 2023 (the “**SGM**”) as set out in the notice of the SGM dated 24 November 2023 (the “**Notice**”) and the supplemental notice of the SGM dated 24 November 2023 (the “**Supplemental Notice**”) voted by the independent shareholders of the Company (the “**Independent Shareholders**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those set out in the circular of the Company dated 24 November 2023 (the “**Major Transactions and Continuing Connected Transactions Circular**”) and the circular of the Company dated 24 November 2023 (the “**Variation of Terms in relation to the Very Substantial Acquisition and Connected Transaction Circular**”, together with the Major Transactions and Continuing Connected Transactions Circular, the “**Circulars**”).

The poll results in respect of all the resolutions proposed at the SGM (the “**Resolutions**”) are set out as follows:

Ordinary Resolutions (Note)		Number of Shares voted (Approximate %)	
		For	Against
1.	To approve the renewal of the Financial Services (CGNPC Huasheng) Framework Agreement	36,514,040 (14.22%)	220,291,198 (85.78%)
2.	To approve the renewal of the Financial Services (CGN Finance) Framework Agreement	36,474,040 (14.28%)	218,929,194 (85.72%)

Ordinary Resolutions (Note)		Number of Shares voted (Approximate %)	
		For	Against
3.	To approve the Financial Services Annual Caps	36,514,040 (12.04%)	266,845,198 (87.96%)
4.	To approve the Variation Agreement in relation to the Rudong Entrusted Construction Management Contract	101,710,240 (33.87%)	198,569,997 (66.13%)

Note: Please refer to the Notice, the Supplemental Notice, the Major Transactions and Continuing Connected Transactions Circular and the Variation of Terms in relation to the Very Substantial Acquisition and Connected Transaction Circular for full text of the Resolutions.

As less than 50% of the votes were cast in favour of each of the Resolutions, each of the Resolutions was not passed as an ordinary resolution of the Company.

As at the date of the SGM, the number of issued Shares of the Company was 4,290,824,000. As at the date of the SGM, CGN and its associates, together holding 3,103,384,000 Shares in the Company, were required to, and did abstain from voting, as set out in the Circulars, in respect of the Resolutions numbered (1) to (4) above. As a result, the Independent Shareholders holding a total of 1,187,440,000 Shares were entitled to attend and vote on such Resolutions.

Save as disclosed above, there were no Shares entitling the holder to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circulars to vote against or to abstain from voting on any of the Resolutions at the SGM.

The Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, was appointed as the scrutineer for vote-taking at the SGM.

The attendance record of the Directors at the SGM was as follows:

- (i) the executive Directors, Mr. Zhang Zhiwu and Mr. Li Guangming, attended the SGM by telephone conference;
- (ii) the non-executive Directors, Mr. Wang Hongxin and Mr. Chen Xinguo, attended the SGM by telephone conference; and

(iii) the independent non-executive Director, Mr. Wang Minhao attended the SGM by telephone conference, and the other independent non-executive Director, Mr. Leung Chi Ching Frederick attended the SGM in person. Mr. Yang Xiaosheng was unable to attend due to other business commitments.

Mr. Leung Chi Ching Frederick was elected as the chairman of the SGM pursuant to article 63 of the bye-laws of the Company.

By Order of the Board
CGN New Energy Holdings Co., Ltd.
Li Guangming
President and Executive Director

Hong Kong, 28 December 2023

As at the date of this announcement, the Board comprises seven Directors, namely:

Executive Directors : *Mr. Zhang Zhiwu (Chairman) and
Mr. Li Guangming (President)*

Non-executive Directors : *Mr. Wang Hongxin and
Mr. Chen Xinguo*

Independent non-executive Directors : *Mr. Wang Minhao,
Mr. Yang Xiaosheng and
Mr. Leung Chi Ching Frederick*