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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL
MEETING OF 2023 HELD ON 28 DECEMBER 2023**

References are made to the notice of the Second Extraordinary General Meeting of 2023 (the “**2023 Second EGM**” or the “**Meeting**”) of China CITIC Bank Corporation Limited (the “**Bank**”) dated 9 November 2023, and the circular of the 2023 Second EGM dated 13 December 2023 (the “**Circular**”). Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the 2023 Second EGM of the Bank was held at 9:30 a.m. on Thursday, 28 December 2023 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, the PRC. The 2023 Second EGM was chaired by Mr. Fang Heying, Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the 2023 Second EGM. Among all 9 incumbent Directors of the Bank, 9 Directors attended the Meeting in person. The 2023 Second EGM was convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as well as the Articles of Association of the Bank.

Among the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the 2023 Second EGM as at the date of the Meeting was 48,966,865,954 Shares, comprising 34,084,702,977 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the 2023 Second EGM.

CITIC Group and its associates hold a total of 28,938,928,294 A Shares and 3,345,299,479 H Shares of the Bank, representing approximately 65.93% of the total issued Shares of the Bank, had abstained from voting on the following resolutions under Proposal regarding the Application for the Caps of Continuing Related Party Transactions: 1.01 The Caps of Credit Extension Business with CITIC Group and its Associates for the Years 2024-2026; 1.02 The Caps of Asset Transfer with CITIC Group and its Associates for the Years 2024-2026; 1.03 The Caps of Comprehensive Service with CITIC Group and its Associates for the Years 2024-2026; 1.04 The Caps of Financial Consulting and Asset Management Service with CITIC Group and its Associates for the Years 2024-2026; 1.05 The Caps of Custody and Account Management Service with CITIC Group and its Associates for the Years 2024-2026; 1.06 The Caps of Other Financial Service with CITIC Group and its Associates for the Years 2024-2026; 1.07 The Caps of Deposit Business with CITIC Group and its Associates for the Years 2024-2026; 1.08 The Caps of Financial Market Business with CITIC Group and its Associates for the Years 2024-2026 and 1.09 The Caps of Investment Business with CITIC Group and its Associates for the Years 2024-2026.

Save as disclosed above, there were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favor of the resolutions at the Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the 2023 Second EGM.

16 Shareholders and duly authorized proxies, holding a total of 39,029,106,075 Shares of the Bank and representing approximately 79.705134% of the total voting Shares of the Bank were present at the 2023 Second EGM, including 5 H Shareholders and duly authorized proxies, holding a total of 7,848,277,973 H Shares of the Bank and representing approximately 16.027732% of the total voting Shares of the Bank, 11 A Shareholders and duly authorized proxies, holding a total of 31,180,828,102 A Shares of the Bank and representing approximately 63.677402% of the total voting Shares of the Bank.

The resolutions proposed at the Meeting were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), the Shareholders' representatives and the Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the Meeting.

POLL RESULTS OF THE 2023 SECOND EGM

The Board is pleased to announce that all resolutions submitted to the 2023 Second EGM have been duly passed at the 2023 Second EGM and the details of poll results are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.00	Proposal regarding the Application for the Caps of Continuing Related Party Transactions				
1.01	The Caps of Credit Extension Business with CITIC Group and its Associates for the Years 2024-2026	7,102,830,136 (93.187150%)	484,301,132 (6.353895%)	34,982,034 (0.458955%)	7,622,113,302
This resolution was duly passed as an ordinary resolution.					
1.02	The Caps of Asset Transfer with CITIC Group and its Associates for the Years 2024-2026	7,602,947,371 (99.748548%)	21,307 (0.000280%)	19,144,624 (0.251172%)	7,622,113,302
This resolution was duly passed as an ordinary resolution.					
1.03	The Caps of Comprehensive Service with CITIC Group and its Associates for the Years 2024-2026	7,602,963,371 (99.748758%)	21,307 (0.000280%)	19,128,624 (0.250962%)	7,622,113,302
This resolution was duly passed as an ordinary resolution.					
1.04	The Caps of Financial Consulting and Asset Management Service with CITIC Group and its Associates for the Years 2024-2026	7,602,963,371 (99.748758%)	21,307 (0.000280%)	19,128,624 (0.250962%)	7,622,113,302
This resolution was duly passed as an ordinary resolution.					
1.05	The Caps of Custody and Account Management Service with CITIC Group and its Associates for the Years 2024-2026	7,602,963,371 (99.748758%)	21,307 (0.000280%)	19,128,624 (0.250962%)	7,622,113,302
This resolution was duly passed as an ordinary resolution.					
1.06	The Caps of Other Financial Service with CITIC Group and its Associates for the Years 2024-2026	7,602,963,371 (99.748758%)	21,307 (0.000280%)	19,128,624 (0.250962%)	7,622,113,302

	This resolution was duly passed as an ordinary resolution.				
1.07	The Caps of Deposit Business with CITIC Group and its Associates for the Years 2024-2026	7,602,963,371 (99.748758%)	21,307 (0.000280%)	19,128,624 (0.250962%)	7,622,113,302
	This resolution was duly passed as an ordinary resolution.				
1.08	The Caps of Financial Market Business with CITIC Group and its Associates for the Years 2024-2026	7,602,963,371 (99.748758%)	21,307 (0.000280%)	19,128,624 (0.250962%)	7,622,113,302
	This resolution was duly passed as an ordinary resolution.				
1.09	The Caps of Investment Business with CITIC Group and its Associates for the Years 2024-2026	7,602,963,371 (99.748758%)	21,307 (0.000280%)	19,128,624 (0.250962%)	7,622,113,302
	This resolution was duly passed as an ordinary resolution.				
1.10	The Caps of Credit Extension Business with Cinda Securities for the Years 2024-2026	38,525,676,319 (98.710117%)	484,301,132 (1.240872%)	19,128,624 (0.049011%)	39,029,106,075
	This resolution was duly passed as an ordinary resolution.				
1.11	The Caps of Custody and Account Management Service with Cinda Securities for the Years 2024-2026	39,009,956,144 (99.950934%)	21,307 (0.000055%)	19,128,624 (0.049011%)	39,029,106,075
	This resolution was duly passed as an ordinary resolution.				
1.12	The Caps of Deposit Business with Cinda Securities for the Years 2024-2026	39,009,956,144 (99.950934%)	21,307 (0.000055%)	19,128,624 (0.049011%)	39,029,106,075
	This resolution was duly passed as an ordinary resolution.				
1.13	The Caps of Financial Market Business with Cinda Securities for the Years 2024-2026	39,009,954,944 (99.950931%)	22,507 (0.000058%)	19,128,624 (0.049011%)	39,029,106,075
	This resolution was duly passed as an ordinary resolution.				

1.14	The Caps of Investment Business with Cinda Securities for the Years 2024-2026	39,009,954,944 (99.950931%)	22,507 (0.000058%)	19,128,624 (0.049011%)	39,029,106,075
	This resolution was duly passed as an ordinary resolution.				

POLL RESULTS OF SIGNIFICANT MATTERS BY HOLDERS¹ OF A SHARES HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

No.	Resolutions	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
1.00	Proposal regarding the Application for the Caps of Continuing Related Party Transactions						
1.01	The Caps of Credit Extension Business with CITIC Group and its Associates for the Years 2024-2026	2,230,373,082	99.485850	11,521,160	0.513902	5,566	0.000248
1.02	The Caps of Asset Transfer with CITIC Group and its Associates for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.03	The Caps of Comprehensive Service with CITIC Group and its Associates for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.04	The Caps of Financial Consulting and Asset Management Service with CITIC Group and its Associates for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.05	The Caps of Custody and Account Management Service with CITIC Group and its Associates for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000

¹ Excluding the Directors, Supervisors and senior management of the Bank.

1.06	The Caps of Other Financial Service with CITIC Group and its Associates for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.07	The Caps of Deposit Business with CITIC Group and its Associates for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.08	The Caps of Financial Market Business with CITIC Group and its Associates for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.09	The Caps of Investment Business with CITIC Group and its Associates for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.10	The Caps of Credit Extension Business with Cinda Securities for the Years 2024-2026	2,230,378,648	99.486098	11,521,160	0.513902	0	0.000000
1.11	The Caps of Custody and Account Management Service with Cinda Securities for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.12	The Caps of Deposit Business with Cinda Securities for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.13	The Caps of Financial Market Business with Cinda Securities for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000
1.14	The Caps of Investment Business with Cinda Securities for the Years 2024-2026	2,241,882,908	99.999246	16,900	0.000754	0	0.000000

Note: The percentage in above table equals the number of the relevant votes from minority Shareholders of A Shares / the total number of voting Shares of minority Shareholders of A Shares presenting at the 2023 Second EGM.

LAWYER'S CERTIFICATION

East & Concord Partners, the Bank's PRC legal adviser, witnessed the 2023 Second EGM and issued a legal

opinion which certified and stated the following: “The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the 2023 Second EGM conform to provisions of relevant laws and regulations including the *Company Law of the People’s Republic of China*, the *Rules of Procedures of Shareholders’ General Meeting of Listed Companies* and the *Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No. 1 - Standardized Operation* as well as the provisions of the Articles of Association. The general meeting and relevant resolutions formed thereon are lawful and valid.”

By Order of the Board

China CITIC Bank Corporation Limited

FANG Heying

Chairman

Beijing, the PRC

28 December, 2023

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.