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中海物業

CHINA OVERSEAS PROPERTY

CHINA OVERSEAS PROPERTY HOLDINGS LIMITED

中海物業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2669)

TERMINATION OF CONNECTED TRANSACTION

Reference is made to the announcement of China Overseas Property Holdings Limited dated 11 October 2023 (the “**Announcement**”) in relation to the proposed acquisition of the only issued share in Project Supervision Limited by the Company from Netfortune Enterprise Limited (a wholly-owned subsidiary of CSCDHL and a non-wholly owned subsidiary of CSC). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that, after careful consideration of the circumstances and discussions between the parties, it is mutually agreed by the parties not to proceed with the Proposed Acquisition. On 29 December 2023, the Vendor, the Company and CSCDHL entered into a deed of termination (the “**Termination Deed**”), pursuant to which the parties have mutually agreed to terminate the Agreement and the Proposed Acquisition (the “**Termination**”), and to release and discharge all parties from their respective rights, obligations and duties thereunder with effect from the date of the Termination Deed, and none of the parties shall have any claim against the others thereafter. No consideration has been paid or is payable by the Group under the Agreement following the Termination.

The Board considers that the Termination is in the best interest of the Company and its shareholders as a whole and has no material adverse impact on the existing business or financial position of the Group.

By order of the Board
China Overseas Property Holdings Limited
Zhang Guiqing
Chairman and Executive Director

Hong Kong, 29 December 2023

As at the date of this announcement, the Board comprises nine Directors, of which four are Executive Directors, namely Mr. Zhang Guiqing (Chairman), Mr. Xiao Junqiang (Chief Executive Officer), Mr. Pang Jinying (Vice President) and Mr. Kam Yuk Fai (Chief Financial Officer); two are Non-executive Directors, namely Mr. Ma Fujun and Mr. Guo Lei; and three are Independent Non-executive Directors, namely, Mr. Yung, Wing Ki Samuel, Mr. So, Gregory Kam Leung and Mr. Lim, Wan Fung Bernard Vincent.