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CPMC HOLDINGS LIMITED
中糧包裝控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock code: 906)

ANNOUNCEMENT ON UPDATE OF THE STATUS OF THE PUBLIC FLOAT

Reference is made to the various announcements of CPMC Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated from 26 January 2022 to 30 November 2023 in relation to the status of its public float (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements. The Company would like to update its shareholders and potential investors on the status of the restoration of its public float.

To the best of the knowledge, information and belief of the Board, as at the date of this announcement, the public float of the Company remains below the minimum prescribed percentage of 25% as required by Rule 8.08 of the Listing Rules (the “**Minimum Prescribed Percentage**”), and has increased from approximately 20.75% since 28 June 2023 to approximately 21.74% as at the date of this announcement. The increase is due to on-market sale of Shares by Mr. Zhang Wei, an individual investor and a substantial shareholder of the Company during December 2023.

As at the date of this announcement, the Company’s shareholding structure is as follows:

Shareholders	Note	Number of Shares	Approximate percentage of the total issued Shares
COFCO Corporation (“ COFCO ”)	(1)	330,658,800	29.70%
Mr. Zhou Yunjie (“ Mr. Zhou ”)	(2)	271,667,200	24.40%
Mr. Zhang Wei		245,080,000	22.01%
Directors		23,926,000	2.15%
Public Shareholders		242,091,000	21.74%
Total issued Shares		1,113,423,000	100.00%

Notes:

1. The 330,658,800 Shares beneficially owned by China Foods (Holdings) Limited, a wholly-owned subsidiary of COFCO (Hong Kong) Limited which is in turn wholly-owned by COFCO. Therefore, COFCO is deemed to be interested in all the Shares held by China Foods (Holdings) Limited.
2. ORG Development Limited and Hubei ORG Tinplate Printing & Can Making Co., Ltd. (“**Hubei ORG**”) hold 269,341,200 Shares and 2,326,000 Shares respectively. ORG Development Limited is wholly-owned by ORG International Holdings Limited. ORG International Holdings Limited and Hubei ORG are wholly-owned by ORG Technology Co. Limited. ORG Technology Co. Limited is owned as to approximately 33.06% by Shanghai Yuanlong Investment Holdings (Group) Company Limited and approximately 0.68% by 北京二十一兄弟商貿有限公司 which in turn are owned as to approximately 78.00% and 80.00% respectively by Mr. Zhou Yunjie. Therefore, Mr. Zhou Yunjie is deemed to be interested in all the Shares held by ORG Development Limited and Hubei ORG.
3. COFCO, Mr. Zhou, Mr. Zhang Wei, Directors together with their respective associates are referred to as “**Non-public Shareholders**” in this announcement.

The Company is still considering alternative plans to restore the public float of the Company to the Minimum Prescribed Percentage as soon as practicable. Further announcement(s) will be made by the Company on the restoration of public float as and when appropriate.

By order of the Board
CPMC Holdings Limited
ZHANG Xin
Chairman and Executive Director

Hong Kong, 29 December 2023

As at the date of this announcement, the chairman of the Board and executive Director is Mr. Zhang Xin, the executive Director is Mr. Zhang Ye, the non-executive Directors are Dr. Zhao Wei, Messrs. Meng Fanjie, Zhou Yuan and Shen Tao, and the independent non-executive Directors are Messrs. Cheng Yuk Wo, Pun Tit Shan and Chen Jihua.