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**比亞迪電子(國際)有限公司**  
**BYD ELECTRONIC (INTERNATIONAL) COMPANY LIMITED**

*(Incorporated in Hong Kong under the Companies Ordinance with limited liability)*  
**(Stock code: 285)**

**GRANT OF WAIVER UNDER RULE 14.41(A) OF THE LISTING RULES  
AND FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of BYD Electronic (International) Company Limited (the “**Company**”) dated 27 September 2023 (the “**Announcement**”) in relation to the entering of the Formal Acquisition by the Company which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules and the announcement of the Company dated 9 October 2023 in relation to the grant of waiver from strict compliance with Rule 14.41(a) of the Listing Rules (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) containing, amongst other things, further information of the Acquisition, the financial and other information of the Target Group, and the unaudited pro forma financial information of the Enlarged Group to the Shareholders within 15 business days after publication of the Announcement, which is on or before 19 October 2023. The Company has applied to the Stock Exchange for and has been granted an extension of the despatch date of the Circular to 31 December 2023.

As additional time is required for the Company to prepare and finalise the financial information of the Target Group and the Enlarged Group to be included in the Circular, the Company has made a second application to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for a further extension of the despatch date of the Circular. On 28 December 2023, the Stock Exchange granted a waiver to the Company on the condition that the Company will despatch the Circular on or before 31 January 2024.

By Order of the Board  
**BYD Electronic (International) Company Limited**  
**WANG Nian-qiang**  
*Director*

Hong Kong, 29 December 2023

*As at the date of this announcement, the Board consists of Mr. WANG Nian-qiang and Mr. JIANG Xiang-rong being the executive Directors, Mr. WANG Chuan-fu and Mr. WANG Bo being the non-executive Directors, and Mr. CHUNG Kwok Mo John, Mr. Antony Francis MAMPILLY and Mr. QIAN Jing-jie being the independent non-executive Directors.*