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**Silk Road Logistics Holdings Limited**  
**絲路物流控股有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 988)**

**(I) NOTICE OF SCHEME MEETING; AND**  
**(II) CONTINUED SUSPENSION OF TRADING**

References are made to the announcements of Silk Road Logistics Holdings Limited (the “**Company**”) dated 7 November 2023 and 28 November 2023 in relation to, inter alia, the Scheme (the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

**SCHEME MEETING**

Pursuant to the Order of the High Court of Hong Kong (the “**Court**”) dated 28 November 2023, the Court has directed that the Scheme Meeting be convened for the purpose of considering and, if thought fit, approving (with or without modification or condition approved and imposed by the Court) the Scheme proposed to be made between the Company and the Scheme Creditors pursuant to sections 670, 671, 673 and 674 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong).

The Scheme Meeting will be held at 10/F., United Centre, 95 Queensway, Admiralty, Hong Kong on Thursday, 25 January 2024 at 10:00 a.m. (Hong Kong time). By the same Order, the Court has appointed Mr. Cheung Ngai Lam, an executive Director, or, failing him, Mr. Chung Wai Man Raymond, also an executive Director, or any other Director to act as Chairperson of the Scheme Meeting.

Notice of the Scheme Meeting is set out in the Annex to this announcement.

## **SCHEME CREDITORS FORM**

The Scheme and the explanatory documents, together with the form of proxy and a notice of claim for voting purpose can be obtained by any Scheme Creditor between the hours of 10:00 a.m. and 4:00 p.m. (Hong Kong time) on any day (excluding Saturdays, Sundays or statutory holidays in Hong Kong) prior to the day appointed for the Scheme Meeting from the offices of the Scheme Administrators at 27/F, One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong upon reasonable prior notice given to the Scheme Administrators. The aforesaid documents may also be downloaded from the website of the Company ([http://www.silkroadlogistics.com.hk/html/ir\\_announcements.php](http://www.silkroadlogistics.com.hk/html/ir_announcements.php)).

## **REQUEST FOR INFORMATION**

For further information or details regarding the Scheme or the Scheme Meeting, please contact the Scheme Administrators by email to [ray.suen@parthenon.ey.com](mailto:ray.suen@parthenon.ey.com)/[justin.lok@parthenon.ey.com](mailto:justin.lok@parthenon.ey.com).

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 24 May 2022. Pending fulfilment of the Resumption Guidance, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

**Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Shareholders and potential investors should exercise caution when dealing in the Shares of the Company.**

By order of the Board  
**Silk Road Logistics Holdings Limited**  
**Cheung Ngai Lam**  
*Executive Director*

Hong Kong, 29 December 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cheung Ngai Lam, Mr. Chung Wai Man and Mr. Lam Tin Faat; one non-executive Director, namely Mr. Ouyang Nong; and three independent non-executive Directors, namely Mr. Wu Zhao, Ms. Ang Mei Lee Mary and Mr. Chu Kin Wang Peleus.*

**ANNEX**

**IN THE HIGH COURT OF  
THE HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE  
MISCELLANEOUS PROCEEDINGS NO. 1845 OF 2023**

**Between**

**SILK ROAD LOGISTICS HOLDINGS LIMITED**  
**絲路物流控股有限公司**

*(Incorporated in the Bermuda with limited liability)*

**and the**

**SCHEME CREDITORS**

(as hereinafter defined)

**and**

**IN THE MATTER OF**

**SECTIONS 670, 671, 673 AND 674 OF THE COMPANIES ORDINANCE  
(CAP.622 OF THE LAWS OF HONG KONG)**

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**NOTICE OF SCHEME MEETING**

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Terms used in this Notice have the same meaning as in the Explanatory Statement and the Scheme relating to the proposed scheme of arrangement between Silk Road Logistics Holdings Limited and the Scheme Creditors under Sections 670, 671, 673 and 674 of the Companies Ordinance (the “**Scheme**”).

**NOTICE IS HEREBY GIVEN** that, by Order dated 28 November 2023 (the “**Order**”) made in the above matter, the High Court of the Hong Kong Special Administrative Region (the “**Court**”) has directed that a meeting of Scheme Creditors (the “**Scheme Meeting**”) be convened for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme proposed to be made between the Company and the Scheme Creditors of the Company.

The Scheme Meeting will be held at 10:00 a.m. (Hong Kong time) on 25 January 2024 at 10/F., United Centre, 95 Queensway, Admiralty, Hong Kong, with any adjournment as may be appropriate. All Scheme Creditors are entitled (but not obligated) to attend the Scheme Meeting at such place and time either in person, by a fully authorised representative (if a corporation) or by proxy.

By the same Order, the Court has appointed Cheung Ngai Lam to act as Chairperson of the Scheme Meeting (the “**Chairperson**”) and has directed the Chairperson to report the result of the Scheme Meeting to the Court.

A copy of the Scheme and a copy of the Explanatory Statement required to be furnished pursuant to section 671 of the Companies Ordinance (Cap. 622) are incorporated in the Scheme Document of which this Notice forms part. The Scheme Document together with the Proxy Form and a Notice of Claim (as defined in the Scheme Document), in English and in Chinese, have been posted to the registered or last known addresses of the Scheme Creditors in the books and records of the Company, and the same can be obtained free of charge by any person entitled to attend the Scheme Meeting, between the hours of 10:00 a.m. and 4:00 p.m. (Hong Kong time) on any day (excluding Saturdays, Sundays or statutory holidays in Hong Kong) prior to the day appointed for the Meeting from the offices of the Scheme Administrators at 27/F, One Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong upon reasonable prior notice given to the Scheme Administrators.

Any Scheme Creditor who either (i) has not yet received the Scheme Document together with the Proxy Form and a Notice of Claim, or (ii) wants additional copies of the Scheme Document together with the Proxy Form and a Notice of Claim, may obtain the same, in English and in Chinese, free of charge, during usual business hours on any day prior to the day appointed for the Scheme Meeting (other than a Saturday, a Sunday or a statutory holiday) at 27/F, One Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong upon reasonable prior notice given to the Company. Additionally, the aforementioned documents can be obtained by sending an email request to Ray.Suen@parthenon.ey.com/ Justin.Lok@parthenon.ey.com and may be downloaded from [http://www.silkroadlogistics.com.hk/html/ir\\_announcements.php](http://www.silkroadlogistics.com.hk/html/ir_announcements.php).

Scheme Creditors who intend to attend and vote at the Scheme Meeting are requested to sign and return the Notice of Claim to the Chairperson.

Notices of Claim are to be returned to the Company by personal delivery or post to 27/F, One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong, for the attention of Mr. Fredric Leung, or by email to Ray.Suen@parthenon.ey.com/ Justin.Lok@parthenon.ey.com, no later than 10:00 a.m. (Hong Kong time) on Tuesday, 23 January 2024 (i.e. two (2) days before the date of the Scheme Meeting).

Scheme Creditors may vote in person at the Scheme Meeting or they may appoint another person, whether a Scheme Creditor of the Company or not, as their proxy to attend and vote in their place. A corporate Scheme Creditor may also appoint a representative to attend and vote at the Scheme Meeting. A Proxy Form is included in Appendix 6 of the Scheme Document, is available at Ray.Suen@parthenon.ey.com/ Justin.Lok@parthenon.ey.com and may be downloaded from [http://www.silkroadlogistics.com.hk/html/ir\\_announcements.php](http://www.silkroadlogistics.com.hk/html/ir_announcements.php).

It is requested that forms appointing proxies, together with the power of attorney (if any) or other authority (if any) under which it is signed or a certified copy thereof, be lodged with the Company by personal delivery or post to 27/F, One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong, for the attention of Mr. Fredric Leung, or by email to Ray.Suen@parthenon.ey.com/ Justin.Lok@parthenon.ey.com, no later than two (2) days before the Scheme Meeting, that is, not later than 10:00 a.m. on Tuesday, 23 January 2024.

Completion and return of the forms appointing proxies will not preclude the Scheme Creditor signing the said form from attending and voting at the Scheme Meeting in person, but in such event the form of proxy will be deemed to have been revoked. Any Scheme Creditor that wishes to attend the Scheme Meeting should produce at the Scheme Meeting a duplicate copy of the Notice of Claim that was duly completed on their behalf, evidence of personal identity (for example, a passport, driving license or other picture identification) and, in the case of a corporation attending by a duly authorised representative, evidence of corporate authority (for example, a valid power of attorney and/or board minutes).

The Scheme will be subject to the subsequent approval of the Court and to the fulfilment or waiver (as applicable) of the conditions subsequent of the Scheme set out in the Explanatory Statement.

The sanction hearing of the Scheme is scheduled to take place before the Court at 10:00 a.m. on 7 March 2024 (the “**Sanction Hearing**”). Scheme Creditors have a right (but are not obligated) to attend the Sanction Hearing in person or by counsel and be heard.

For further information or details, please contact the Restructuring Adviser by email to Ray.Suen@parthenon.ey.com/ Justin.Lok@parthenon.ey.com.

Dated this 2 January 2024

**Silk Road Logistics Holdings Limited**