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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

DISCLOSEABLE TRANSACTION IN RELATION TO FORMATION OF A JOINT VENTURE SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of China Gas Holdings Limited (the “**Company**”) dated 22 December 2023 (the “**Announcement**”) in relation to formation of the Joint Venture Company. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company would like to provide certain additional information regarding the Platform Companies.

As at 30 September 2023, the unaudited consolidated net assets of Platform Company I, Platform Company II, Platform Company III, Platform Company IV and Platform Company V amounted to approximately RMB1,292.69 million, RMB1,210.03 million, RMB527.05 million, RMB398.79 million and RMB368.67 million, respectively. According to the applicable PRC accounting standards, the audited net profit/(loss) before taxation and after taxation for the two years ended 31 March 2023 of the Platform Companies were as follows:

Platform Company I

	For the year ended 31 March 2023	For the year ended 31 March 2022
	<i>(RMB million)</i>	<i>(RMB million)</i>
Net profit/(loss) before tax	(55.71)	288.16
Net profit/(loss) after tax	(41.78)	216.10

Platform Company II

	For the year ended 31 March 2023 <i>(RMB million)</i>	For the year ended 31 March 2022 <i>(RMB million)</i>
Net profit/(loss) before tax	(9.09)	369.44
Net profit/(loss) after tax	(24.51)	345.09

Platform Company III

	For the year ended 31 March 2023 <i>(RMB million)</i>	For the year ended 31 March 2022 <i>(RMB million)</i>
Net profit/(loss) before tax	(74.97)	(46.09)
Net profit/(loss) after tax	(56.23)	(34.56)

Platform Company IV

	For the year ended 31 March 2023 <i>(RMB million)</i>	For the year ended 31 March 2022 <i>(RMB million)</i>
Net profit/(loss) before tax	(47.85)	(34.42)
Net profit/(loss) after tax	(35.89)	(25.82)

Platform Company V

	For the year ended 31 March 2023 <i>(RMB million)</i>	For the year ended 31 March 2022 <i>(RMB million)</i>
Net profit/(loss) before tax	(31.62)	86.55
Net profit/(loss) after tax	(23.76)	64.91

The additional information disclosed herein does not affect any other information contained in the Announcement.

By order of the Board
China Gas Holdings Limited
LIU Ming Hui
Chairman and President

Hong Kong, 29 December 2023

As at the date of this announcement, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Ms. LI Ching, Ms. LIU Chang and Mr. ZHAO Kun are the executive directors of the Company; Mr. XIONG Bin, Mr. LIU Mingxing, Mr. JIANG Xinhao and Mr. Ayush GUPTA are the non-executive directors of the Company; and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. CHEN Yanyan, Mr. ZHANG Ling and Dr. MA Weihua are the independent non-executive directors of the Company.

* *For identification purpose only*