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*(a joint stock company with limited liability incorporated in the People's Republic of China)*

**(H Shares Stock Code: 00317)**

## **PROPOSED RE-ELECTION AND ELECTION OF DIRECTORS AND NON-EMPLOYEE REPRESENTATIVE SUPERVISORS; AND ELECTION OF EMPLOYEE REPRESENTATIVE SUPERVISORS**

Reference is made to the announcement of the Company dated 23 October 2023 in relation to, among other things, the extension of term of office of the Directors of the tenth session of the Board and the Supervisors of the tenth session of the Supervisory Committee, until the new session of the Board and the Supervisory Committee are elected at the general meeting of the Company.

### **PROPOSED RE-ELECTION OF DIRECTORS AND NON-EMPLOYEE REPRESENTATIVE SUPERVISORS**

The Company is informed that the nomination of candidates for Directors of the eleventh session of the Board and Supervisors of the eleventh session of the Supervisory Committee has been completed. Within the members of the tenth session of the Board, except for Mr. Yu Shiyong (independent non-executive Director) who will step down after the conclusion of the EGM and no longer participate in the re-election for Directors of the eleventh session of the Board, the other nine Directors of the tenth session of the Board confirmed that they would participate in the re-election of Directors at the EGM. All the members of the tenth session of the Supervisory Committee (save for the employee representative Supervisors) have confirmed that they would participate in the re-election of Supervisors at the EGM.

To the best of the knowledge and belief of the Board after having made all reasonable inquiries, they have no disagreement with the Board regarding the Directors also are going to step down soon, and there are no matters which need to be brought to the attention of the Shareholders.

### **PROPOSED ELECTION OF NEW DIRECTORS**

Save for the resolutions for re-election of the Directors, the Board has proposed the following appointment resolutions to form the eleventh session of the Board:

- (i) Mr. Zhang Junxiong as an executive Director; and
- (ii) Ms. Xie Xin as an independent non-executive Director.

The biographical details of the candidates proposed to be re-elected and elected as the Directors of the eleventh session of the Board and non-employee representative Supervisors of the eleventh session of the Supervisory Committee are set out below:

## **Directors**

### ***Executive Directors***

#### **Xiang Huiming**

Mr. Xiang Huiming (向輝明), aged 57, a senior engineer (researcher level). He graduated from Huazhong University of Science and Technology (華中理工大學) in 1988, joined Guangzhou Wenchong Shipyard Co., Ltd. (廣州文沖船廠有限責任公司) in the same year, and obtained a master's degree in business administration in 2004. He successively served as manager of the enterprise management department, assistant to general manager, deputy general manager, party secretary, general manager and chairman of Guangzhou Wenchong Shipyard Co., Ltd. (廣州文沖船廠有限責任公司), and general manager of Huangpu Wenchong. He is currently chairman and party secretary of Huangpu Wenchong; director of CSSC Holdings; and the chairman of the Board of the Company.

#### **Chen Liping**

Mr. Chen Liping (陳利平), aged 56, a senior accountant (researcher level) and a senior economist. He graduated from Harbin Institute of Technology, majoring in precision instrument, with a bachelor of engineering in July 1989, and obtained a master of business administration from the School of Business Administration of South China University of Technology in 2002. He successively held positions including deputy manager of the finance department, deputy chief accountant and chief accountant of Guangzhou Wenchong Shipyard Co. Ltd. (廣州文沖船廠有限責任公司); chief accountant, secretary to the Board, and director of Guangzhou Shipyard International Company Limited (廣州廣船國際股份有限公司); deputy director of the audit department of China Shipbuilding Group; and chief accountant of Guangzhou Shipyard International Company Limited (廣船國際有限公司). He is currently a director of Huangpu Wenchong; a director of Guangzhou Shipyard International Company Limited (廣船國際有限公司); and a Director and general manager of the Company.

#### **Zhang Junxiong**

Mr. ZHANG Junxiong (張俊雄), aged 59, a senior engineer. He graduated from Jiangsu Zhenjiang Shipbuilding Institute (江蘇鎮江船舶學院) in July 1986 with a bachelor's degree in engineering, majoring in marine electrification, and graduated from Jiangsu University of Science and Technology in 2008 with a master's degree in engineering, majoring in industrial engineering. He successively held positions including manager of ship repairing division, assistant to general manager and general manager of operation division of Guangzhou Huangpu Shipyard Co., Ltd. (廣州中船黃埔造船有限公司); and assistant to general manager, deputy general manager and general counsel of Huangpu Wenchong. He is currently a director and chairman of the board of directors of Wah Loong International Marine Limited and Wah Shun International Marine Limited; and a director of South China Marine Machinery Co., Ltd. (中船華南機械有限公司).

## ***Non-executive Directors***

### **Chen Ji**

Mr. Chen Ji (陳激), aged 56, a senior engineer (researcher level). He graduated from Shanghai Jiao Tong University with a bachelor of engineering in 1989, majoring in ship engineering, and obtained a master's degree in business administration from the School of Business Administration of South China University of Technology in 2001. He successively held positions including assistant to the manager of the ship repair division and deputy manager of the heavy mechanical engineering division of Guangzhou Shipyard International Company Limited (廣州廣船國際股份有限公司); director, deputy general manager, deputy party secretary, party secretary for the discipline inspection commission, and chairman of the labour union of Guangzhou Shipyard International Company Limited; party secretary for the discipline inspection commission of Guangzhou Shipyard International Company Limited (廣船國際有限公司); party secretary of the Guangzhou Shipyard Company Limited (廣州造船廠有限公司); and chairman of the board of Guangzhou Wencheng Shipbuilding Co., Ltd. (廣州文沖船舶修造有限公司). He is currently the general manager and vice party secretary of Guangzhou Shipyard International Company Limited (廣船國際有限公司); a director of CSSC Holdings; and a Director of the Company.

### **Gu Yuan**

Mr. Gu Yuan (顧遠), aged 54, a senior economist. He graduated from the Beijing Institution of Economics and started working at the China Academy of Launch Vehicle Technology in 1992. He obtained a master's degree in Business Administration from Beijing Institution of Technology in 2001. He successively served as the deputy head and head of the General Office, Finance Office, Economic Management Office of the Civil Products Corporation of China Academy of Launch Vehicle Technology; assistant to the president of China Engene International (Holdings) Limited (中國航天萬源國際(集團)有限公司) and general manager of Beijing Wanyuan Industrial Company (北京萬源工業有限公司), deputy head of the Department of Operation and Investment of the Institute, executive vice president, chief party secretary of China Changzheng Rocket Co., Ltd. (中國長征火箭有限公司), and deputy director of the Department of Operation and Management of China Shipbuilding Group. He is currently a deputy director of the Asset Management Department of CSSC, a director of CSSC Science & Technology Co., Ltd. (中船科技股份有限公司); a director of China State Shipbuilding Industrial Holding Corporation Limited (中國船舶集團實業控股有限公司); a director and deputy chairman of Shanghai Yuanwang Shipping Co., Ltd. (上海遠望航運有限公司); and a Director of the Company.

## **Ren Kaijiang**

Mr. Ren Kaijiang (任開江), aged 56, a senior engineer (researcher level) who holds a master's degree in business administration. He successively served as the deputy director and the director of the sales department of the steel machinery division of Jiangnan Shipyard (Group) Co., Ltd. (江南造船(集團)有限責任公司); the director of the sales department, assistant to the general manager and the deputy general manager of CSSC Jiangnan Heavy Industry Company Limited (中船江南重工股份有限公司); the deputy general manager of CSSC Steel Structure Engineering Co., Ltd. (中船鋼構工程股份有限公司), the deputy general manager of CSSC Science & Technology Company Limited (中船科技股份有限公司); and a supervisor of CSSC Ninth Design and Research Institute Engineering Co., Ltd. (中船第九設計研究院工程有限公司). He is currently a director of Chongqing Chuandong Shipbuilding Heavy Industry Company Limited (重慶川東船舶重工有限責任公司); a director of CSSC Science & Technology Co., Ltd. (中船科技股份有限公司) and a Director of the Company.

## **Yin Lu**

Mr. Yin Lu (尹路), aged 50, a senior engineer (researcher level) with a bachelor's degree. He graduated from the Harbin Engineering University (哈爾濱工程大學) with a bachelor's degree in production process automation in 1996. He then graduated from the Harbin Engineering University with a master's degree in vessel and ocean engineering in 2007. He successively served as the manager of the quality department of Dalian Shipbuilding New Factory (大連造船新廠); the officer-in-charge of the inspection unit of the master assembly and manufacturing division II of the quality department, and the deputy chief and chief of the general management division of the quality department of Dalian New Shipbuilding Heavy Industry Co., Ltd. (大連新船重工有限責任公司); the deputy head of the quality management division II, the deputy head and the head of the quality department of Dalian Shipbuilding Industry Co., Ltd. (大連船舶重工集團有限公司); the deputy officer-in-charge of the quality, safety and environmental protection department of China Shipbuilding Industry Corporation (中國船舶重工集團有限公司); and the deputy officer-in-charge of the quality, safety and environmental protection department and the deputy secretary general of the science and technology committee of CSSC. He is currently the deputy officer-in-charge of the quality, safety and environmental protection department of CSSC; and a Director of the Company.

## ***Independent non-executive Directors***

### **Lin Bin**

Mr. Lin Bin (林斌), aged 61, an accounting professor and senior certificated accountant in Australia. He graduated from Jiangxi University of Finance and Economics in 1984, with a bachelor's degree in accounting, and from Xiamen University with a doctorate degree of philosophy in accounting in 1997. He successively served as a teacher in the Department of Economics and Management of East China Jiaotong University, head of the Department of Accounting at the School of Business of Sun Yat-sen University and head of the MPAcc Centre. He is currently a professor at the School of Business of Sun Yat-sen University; independent director of Guangzhou Metro Design & Research Institute Co., Ltd.; and an independent non-executive Director of the Company.

## **Nie Wei**

Mr. Nie Wei (聶煒), aged 54. He graduated from the School of Law of Wuhan University in 1994 with a bachelor's degree in law. He successively served as an officer of the Discipline Inspection Team and Legal Department of the People's Bank of China Guangzhou Branch, deputy general manager of Asset Preservation and officer of Legal Affairs Centre of China Everbright Bank Guangzhou Branch, lawyer and partner at the Chuang Jie Law Firm (創傑律師事務所) and independent director of Zhuhai Rural Commercial Bank. He is currently a lawyer and partner at D&S Law Firm (廣東南國德賽律師事務所); independent director of Jiangmen Rural Commercial Bank Company Limited; and an independent non-executive Director of the Company.

## **Li Zhijian**

Mr. Li Zhijian (李志堅), aged 53, a doctorate at The Hong Kong Polytechnic University. He served as a clerk at Guangdong Province Tobacco Company. He is currently the general manager of Guangzhou Shangdao Consulting Co., Ltd. (廣州市商道諮詢有限公司) and chairman of Guangdong Asia-Pacific Institute of Innovation Economy (廣東亞太創新經濟研究院). He is also an external director of Guangzhou Port Holding Co., Ltd. (廣州港集團有限公司); independent director of Wanlian Securities Co., Ltd.; expert of the National Development and Reform Commission Service Industry Expert Advisory Committee; vice president of the British Branch of the European and American Alumni Association; standing committee member of the 13th session of Guangdong Provincial Committee of Chinese People's Political Consultative Conference; vice chairman (part-time) of Association of the Social and Scientific Sectors of Guangdong; expert of the Fourth Decision-making Consultation of Guangzhou Municipal People's Government; representative of Guangzhou party congress; and an independent non-executive Director of the Company.

## **Xie Xin**

Ms. Xie Xin (謝昕), aged 44. She holds a bachelor's degree in law from Harbin Engineering University and a master's degree in law from South China University of Technology. She successively served as director of the Legal Department and the Risk Management Department of Guangzhou Shipyard International Company Limited (廣州廣船國際股份有限公司); director of legal affairs of Forgame Holdings Limited (雲遊控股有限公司), and lawyer and partner of ETR Law Firm (廣東廣信君達律師事務所). She is currently a partner of ETR Law Firm; a member of the Securities Law Professional Committee of Guangzhou Lawyers Association; a member of the Corporate Law Professional Committee of Guangdong Lawyers Association; a member of the New Talent Pool of Lawyers Specializing in Foreign-related Matters in Guangdong Province; a member of the Intellectual Property Research Committee of the Guangdong Province Law Society; a director of the Guangdong Province Alumni Association of Harbin Engineering University; a deputy director of the Investment and Financing Department of ETR Law Firm; and a deputy director of the Professionalization Construction Committee of ETR Law Firm.

## **Non-employee Representative Supervisors**

### **Chen Shuofan**

Mr. Chen Shuofan (陳朔帆), aged 51, a doctorate and American Certified Management Accountant. He graduated from the Department of International Finance of Fudan University in 1996 with a bachelor's degree in Economics, graduated from the School of Management of the Chinese University of Hong Kong in 2007 with a master's degree in Professional Accounting, and graduated from Shanghai Academy of Social Sciences with a master's degree in Industrial Economics and a PhD in Economics in 2014. He successively served as an investigator of the Department of Western Europe, Ministry of Foreign Affairs of the People's Republic of China; third secretary of the Mission of the People's Republic of China to the European Union; deputy general manager of the Department of Finance of China Shipbuilding Trading Co., Ltd. (中國船舶工業貿易公司); deputy general manager, finance controller and deputy secretary of the party committee of Hudong Heavy Machinery Company Limited (滬東重機股份有限公司); director, vice president and chief financial officer of Winterthur Gas & Diesel Ltd.; and deputy general manager and general counsel of Hudong Heavy Machinery Company Limited (滬東重機有限公司). He is currently the chairman of the Supervisory Committee of Hudong Zhonghua Shipbuilding Co., Ltd. (滬東中華造船(集團)有限公司), chairman of the Supervisory Committee of China Marine Power (Group) Co., Ltd.; and the Chairman of the Supervisory Committee of the Company.

### **Chen Shu**

Ms. Chen Shu (陳舒), aged 69, a senior lawyer with a bachelor's degree in law. She graduated from Sun Yat-sen University in 1990, majoring in law. She successively served as officer and deputy director of Guangzhou Liwan Justice Bureau, lawyer at Guangdong Sino-Win Law Firm (廣東勝倫律師事務所), secretary-general of Guangzhou Lawyer Association, a deputy to the 10th, 11th and 12th National People's Congress. She is currently an external director of Guangzhou Pharmaceutical Holdings Limited, an external director of Guangzhou Yuexiu Holding Limited; and a Supervisor of the Company.

### **Zhu Weibin**

Mr. Zhu Weibin (朱維彬), aged 62, a senior accountant, a postgraduate with a master's degree and a senior management accountant. He graduated from Hunan Vocational College for Light Industry in July 1988, majoring in accounting. He obtained a MBA from Lingnan (University) College in July 2001. He successively served as an accountant in the 711 Mine Finance Department of China National Nuclear Company; Supervisor of Guangzhou Economic Commission, Guangzhou Light Industry and Trade Group (廣州輕工工貿集團), an enterprise subordinated by the SASAC, Guangzhou Textile Industrial and Trading Group (廣州紡織工貿集團) and Zhujiang Brewery Group (珠江啤酒集團); deputy chief financial officer, chief financial officer and secretary to the board of Guangzhou Zhujiang Brewery Co., Ltd. (廣州珠江啤酒股份有限公司); director of Guangzhou Zhujiang Brewery Group Co., Ltd. (廣州珠江啤酒集團有限公司); deputy general manager of Guangzhou Huaxin Agricultural Products Group (廣州華新農產品集團); and an independent director of Guangdong MeiShi Technology Co., Ltd. (廣東魅視科技股份有限公司). He is currently an independent director of Bai Ling Information Co., Ltd. (佰玲數據股份有限公司), Guangzhou Totem Information Technology Ltd. (廣州圖騰信息科技股份有限公司) and Guangzhou KingTeller Technology Co., Ltd. (廣州御銀科技股份有限公司); deputy director of Guangzhou Branch of Zhongxi Certified Public Accountants (Special General Partnership) (中喜會計師事務所(特殊普通合夥)); and a Supervisor of the Company.

## **Election of Employee Representative Supervisors**

Given that the term of office of the tenth session of the Supervisory Committee has expired, in accordance with the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the listing rules of the Shanghai Stock Exchange and the Hong Kong Stock Exchange and the relevant provisions of Articles 169 and 170 of the Company's articles of association, the eleventh session of the Supervisory Committee of the Company shall comprise of five Supervisors, two of whom are employee representative Supervisors who shall be democratically elected and removed by the staff of the Company.

The two employee representative Supervisors have been elected through the general meeting of the staff of the Company and the joint meeting of the labour union and staff council of the controlling subsidiary, Huangpu Wenchong, and Mr. Ouyang Beijing and Mr. Zhang Xinglin have respectively been elected as the employee representative Supervisors of the eleventh session of the Supervisory Committee of the Company. Mr. Zhang Qinghuan and Mr. Li Kai, the employee representative Supervisors, will step down from their supervisory duties after the conclusion of the EGM.

To the best of the knowledge and belief of the Board and the Supervisory Committee having made all reasonable enquiries, there is no disagreement between Mr. Zhang Qinghuan and Mr. Li Kai and the Board and the Supervisory Committee and there are no matters which need to be brought to the attention of the Shareholders.

The biographical details of Mr. Ouyang Beijing and Mr. Zhang Xinglin are set out below:

### **Mr. Ouyang Beijing**

Mr. Ouyang Beijing (歐陽北京), aged 53, a senior engineer. He graduated from Dalian University of Technology in 1994 with a bachelor's degree in engineering, majoring in marine engineering, and obtained a master's degree in engineering from Huazhong University of Science and Technology in 2007. He successively served as deputy director of the Strategic Management Department, deputy manager of the General Assembly Division II, secretary and deputy general manager of the 50,000-ton Semi-submersible Project Department of Guangzhou Shipyard International Company Limited (廣州廣船國際股份有限公司); party secretary and deputy general manager of GSI Marine Engineering CO., Ltd.; director of the Development Planning Department of Guangzhou Shipyard International Company Limited (廣州廣船國際股份有限公司) and general manager of GSI Yangzhou Co., Ltd. (廣船國際揚州有限公司); and director of the Administration and Management Department of the Company. He is currently assistant to the general manager and director of the Planning and Operation Department of the Company.

## **Mr. Zhang Xinglin**

Mr. Zhang Xinglin (張興林), aged 40, an economist, a political worker and a senior labor relations coordinator. He graduated from Harbin University of Science and Technology in 2006 with a bachelor's degree in human resources management and obtained a master's degree in business administration from Renmin University of China in 2015. He successively served as director and party secretary of the Human Resources Department of Guangzhou Huangchuan Ocean Engineering Co., Ltd.; party secretary of the Human Resources Department and deputy director of Huangpu Wenchong; deputy party secretary and chairman of the labour union of Guangzhou Huangchuan Ocean Engineering Co., Ltd.; deputy party secretary of the Shipbuilding Division II of Huangpu Wenchong; deputy party secretary and chairman of the Labor Union of the Shipbuilding Division of Huangpu Wenchong. He is currently an employee representative supervisor, a member of the Discipline Committee and the head of the Enterprise Management and Planning Department of Huangpu Wenchong.

### ***Term of Office, Remuneration and Confirmation of the Candidates for the Directors and the Non-employee Representative Supervisors and the Employee Representative Supervisors***

The appointment of the Directors and the non-employee representative Supervisors to be re-elected and elected will become effective upon approval by the Shareholders by way of ordinary resolutions at the EGM for a term of three years commencing from the date of election and ending on the expiry of the eleventh session of the Board and the eleventh session of the Supervisory Committee, respectively.

Mr. Ouyang Beijing and Mr. Zhang Xinglin will, together with the three Supervisors elected at the EGM, form the eleventh session of the Supervisory Committee. The term of office of the aforesaid employee representative Supervisors will commence from the date of the EGM to the expiry of the eleventh session of the Supervisory Committee.

Subject to the Shareholders' approval of the aforesaid appointments at the EGM, the elected Directors and Supervisors will enter into service agreements with the Company.

The Company will determine the remuneration and fees of each of the eleventh session of the Directors and the Supervisors in accordance with the Remuneration Proposal for the Eleventh Session of Directors, Supervisors and Senior Management of COMEC (subject to the approval of the Remuneration Management System for the Eleventh Session of Directors, Supervisors and Senior Management of COMEC in the proposal by the Shareholders by way of an ordinary resolution at the EGM), of which:

- The annual remuneration of Mr. Xiang Huiming, Mr. Chen Liping and Mr. Zhang Junxiong, being candidates for the executive Directors, comprises basic salary, annual performance-based salary and special incentives, and the annual basic salary to which they will be entitled as executive Directors will be RMB400,000;



- The annual remuneration of Mr. Ren Kaijiang, being a candidate for the non-executive Director, will be determined by the Remuneration and Appraisal Committee of the Board in accordance with his performance and time commitment, and the total amount of remuneration that he will personally receive from the Company shall not exceed the maximum level of remuneration for an executive Director or an employee representative Supervisor;
- Mr. Gu Yuan, Mr. Chen Ji and Mr. Yin Lu, the candidates for the non-executive Directors, do not receive Directors' remuneration from the Company. They are subject to performance appraisal by CSSC Group and receive remuneration from CSSC Group;
- The annual fees of Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin, being candidates for the independent non-executive Directors, will be RMB200,000 (before tax);
- The annual remuneration of Mr. Chen Shuofan, being a candidate for the Supervisor, will be determined by the Remuneration and Appraisal Committee of the Board in accordance with his performance and time commitment, and the total amount of remuneration that he will personally receive from the Company shall not exceed the maximum level of remuneration for an executive Director or an employee representative Supervisor;
- The annual fees of Ms. Chen Shu and Mr. Zhu Weibin, being candidates for the external Supervisors, will be RMB120,000 (before tax); and
- The annual remuneration of the employee representative Supervisors, which comprises basic salary, annual performance-based salary and special incentives, will be received in accordance with their original duties.

Save as disclosed above, none of the above candidates for Directors and non-employee representative Supervisors subject to re-election or election and employee representative Supervisors (i) held any other position in the Group or other public companies in the past three years; (ii) has any relationships with any Directors, Supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company; or (iii) is interested in any Shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, and to the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, there were no other matters that need to be disclosed in respect of the above candidates for Directors and non-employee representative Supervisors subject to re-election or election and employee representative Supervisors pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules, and there are no other matters which are required to be brought to the attention of the Shareholders.

## **GENERAL**

A circular containing, among other things, details of the Directors and Supervisors proposed to be re-elected and elected will be despatched to the Shareholders as soon as practicable.

## DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below unless the context requires otherwise:

“A Share(s)”	domestic shares of the Company with nominal value of RMB1.00 each listed on the Shanghai Stock Exchange
“Board”	the board of Directors of the Company
“China Shipbuilding Group”	China State Shipbuilding Corporation Limited (中國船舶工業集團有限公司). As at the date of this announcement, China Shipbuilding Group holds 827,278,590 Shares of the Company directly or indirectly, representing approximately 58.52% of the issued Shares of the Company, and is a controlling shareholder of the Company
“Company”	CSSC Offshore & Marine Engineering (Group) Company Limited, a joint stock company established in the PRC with limited liability, the H Shares of which are listed on the Hong Kong Stock Exchange and the A Shares of which are listed on the Shanghai Stock Exchange
“controlling shareholder(s)”	has the meaning ascribed to it under the Hong Kong Listing Rules
“CSSC”	China State Shipbuilding Corporation (中國船舶集團有限公司). As at the date of this announcement, CSSC controls 827,278,590 Shares of the Company indirectly through China Shipbuilding Group, representing approximately 58.52% of the issued Shares of the Company, and is an indirect controlling shareholder of the Company
“CSSC Group”	CSSC and its subsidiaries
“CSSC Holdings”	China CSSC Holdings Limited, a joint stock company incorporated in the PRC with limited liability and controlled by China Shipbuilding Group, the shares of which are listed on the Shanghai Stock Exchange (stock code: 600150)
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting to be convened by the Company to consider and, if thought fit, approval of, among others, the re-election and appointment of the Directors and the non-employee representative Supervisors by the Shareholders
“Group”	the Company and its subsidiaries
“H Share(s)”	overseas listed foreign shares of the Company listed on the Hong Kong Stock Exchange

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Huangpu Wenchong”	CSSC Huangpu Wenchong Shipbuilding Company Limited (中船黃埔文冲船舶有限公司), a company established on 1 June 1981 in the PRC and as at the date of this announcement, a non-wholly owned subsidiary of the Company and is owned as to 54.5371% by the Company
“PRC” or “China”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“SASAC”	State-owned Assets Supervision and Administration Commission of the State Council of the People’s Republic of China
“SFO”	Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
“Share(s)”	shares of RMB1.00 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Shares
“subsidiary(ies)”	has the meaning ascribed to it under the Hong Kong Listing Rules
“substantial shareholder(s)”	has the meaning ascribed to it under the Hong Kong Listing Rules
“Supervisor(s)”	members of the Supervisory Committee
“Supervisory Committee”	the supervisory committee of the Company
“%”	per cent.

By order of the Board  
**CSSC Offshore & Marine Engineering (Group) Company Limited**  
**Li Zhidong**  
*Company Secretary*

Guangzhou, 29 December 2023

*As at the date of this announcement, the Board comprises ten Directors, namely executive Directors Mr. Chen Liping and Mr. Xiang Huiming, non-executive Directors Mr. Chen Ji, Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Yu Shiyou, Mr. Lin Bin, Mr. Nie Wei and Mr. Li Zhijian.*