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SEEC MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 205)

CLARIFICATION ANNOUNCEMENT ON THE RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of SEEC Media Group Limited (the “**Company**”) dated 29 December 2023 in relation to resignation of an independent non-executive Director. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

Due to inadvertent clerical errors, the Company would like to clarify that Mr. Wong Ching Cheung (“**Mr. Wong**”) did not tender his resignation as an independent non-executive Director, the chairman of the nomination committee of the Company and a member of each of the remuneration committee and audit committee of the Company.

The Board further announces that Mr. Leung Tat Yin (“**Mr. Leung**”) has tendered his resignation as an independent non-executive Director and a member of each of the nomination committee, remuneration committee and audit committee of the Company with effect from 1 January 2024 due to his wishes to devote more time on his other business commitments.

Mr. Leung has confirmed that he has no disagreement with the Board, and there is no other matter in relation to his resignation which needs to be brought to the attention of the Stock Exchange or the shareholders of the Company.

The Company would like to express its sincere gratitude to Mr. Leung for his valuable contribution to the Company during his tenure in past few years.

Following the resignation of Mr. Leung, the Company only has two independent non-executive Directors, the number of independent non-executive Directors and the number of members of each of the audit committee, nomination committee and remuneration committee of the Company fall below the numbers as required under Rules 3.10(1), 3.21 and 3.25 of the Listing Rules. The Board will make its best endeavours to identify suitable candidate to fill the vacancy as soon as practicable and in any event within three months from the date of resignation of Mr. Leung in order to ensure compliance by the Company with the requirements under the Listing Rules. The Company will make further announcement(s) as soon as practicable after the appointment of a new independent non-executive Director.

By Order of the Board
SEEC Media Group Limited
Li Leong
Executive Director

Hong Kong, 29 December 2023

As at the date of this announcement, the Board comprises Mr. Li Leong, Mr. Li Xi, Mr. Li Wei, Mr. Li Zhen and Mr. Zhou Hongtao as the executive directors; and Mr. Law Chi Hung, Mr. Leung Tat Yin and Mr. Wong Ching Cheung as the independent non-executive directors.