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# 上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1103)**

## **DECISION OF THE LISTING COMMITTEE FOR CANCELLATION OF LISTING**

This announcement is made pursuant to Rule 13.09 and 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (上海大生農業金融科技股份有限公司) (the “**Company**” and its subsidiaries collectively, the “**Group**”) dated (i) 29 April 2022 and 3 April 2023 in relation to the resumption guidance and additional resumption guidance issued to the Company by the Stock Exchange; (ii) 10 May 2022, 10 August 2022, 10 November 2022, 10 February 2023, 10 May 2023, 16 August 2023 and 10 November 2023 in relation to, among other things, the quarterly updates on status on resumption and continued suspension of trading; (iii) 29 September 2022, 1 February 2023, 9 March 2023, 15 March 2023, 10 April 2023 and 12 June 2023 in relation to the bankruptcy restructuring progress of the Company; and (iv) 17 September 2023 in relation to the Listing Committee’s decision to cancel the Company’s listing (the “**Announcements**”).

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

## **DECISION OF THE LISTING REVIEW COMMITTEE**

On 20 December 2023, the Stock Exchange informed the Company that the Listing Review Committee decided to cancel the listing of the Company's shares (the "**Shares**") on the Stock Exchange under Rule 6.01A(1) of the Listing Rules (the "**Cancellation of Listing**") because the Company failed to fulfill the resumption guidance set out by the Stock Exchange and resume trading in its shares by 10 August 2023.

## **CANCELLATION OF LISTING**

On 21 December 2023, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares will be 4 January 2024 (the "**Last Listing Date**") and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 5 January 2024.

## **CONSEQUENCES OF THE SHAREHOLDERS**

All Shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

**Shareholders and Potential Investors who have any queries about the implications of the Cancellation of Listing are advised to obtain appropriate professional advice.**

By order of the Board  
**Shanghai Dasheng Agriculture Finance Technology Co., Ltd.**  
**Lan Huasheng**  
*Chairman*

Shanghai, PRC, 29 December 2023

*As at the date of this announcement, the Board comprises three executive directors: Mr. Lan Huasheng, Mr. Wang Liguo and Ms. Wang Zheng; two non-executive directors: Mr. Lu Tingfu and Ms. Liu Sitao; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Wang Yanlong.*