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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Zenith Chemical Group Limited (the “**Company**”) dated 28 December 2023 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing information on details of the resolutions proposed at the SGM, together with notice of the SGM and the proxy form were originally expected to be despatched to the Shareholders on or before Tuesday, 2 January 2024. As more time is required for preparing and finalising the information to be contained in the Circular, it is expected that the despatch of the Circular will be postponed to Wednesday, 3 January 2024.

By Order of the Board
China Zenith Chemical Group Limited
Law Tze Ping Eric
Acting Chief Executive Officer

Hong Kong, 2 January 2024

As at the date of this announcement, Mr. Law Tze Ping Eric, Mr. Tang Yiduan, Mr. Shing Pan Yu James and Ms. Chan Yuk Foebe (duties suspended) are the executive Directors; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent nonexecutive Directors.