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**恒安國際集團有限公司**  
**HENGAN INTERNATIONAL GROUP CO., LTD**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1044)**

Websites: <http://www.hengan.com>  
<http://www.irasia.com/listcolhklhengan>

**VOLUNTARY ANNOUNCEMENT**

**APPROVAL FOR THE REGISTRATION OF  
CORPORATE BONDS BY THE CHINA SECURITIES  
REGULATORY COMMISSION IN THE PRC**

The board of directors of Hengan International Group Company Limited (the “**Company**”) is pleased to announce that, following an application made by the Company to the China Securities Regulatory Commission in November 2023 (the “**Application**”) for registration to issue corporate bonds in an aggregate amount of not more than RMB10.0 billion (the “**Corporate Bonds**”) to professional investors, the Company has received the Approval Document Zheng Jian Xu Ke No. [2023] 2872 issued by the China Securities Regulatory Commission which approved the Application (the “**Approval**”) in relation to the proposed issue of the Corporate Bonds to professional investors.

The Corporate Bonds may be issued in multiple tranches (the “**Corporate Bonds Issue**”). The issue of tranches of the Domestic Bonds shall be completed within 24 months from the date of the Approval. The Approval is valid for 24 months commencing from the date of the issue of the Approval.

Drafts of documents relating to the application for registration have been made available on the website of the SSE at [www.sse.com.cn](http://www.sse.com.cn).

The Company will make further announcement(s) in relation to the Corporate Bonds Issue as and when appropriate.

The Company would like to emphasize that even though the Company has received the Approval, the Corporate Bonds Issue may or may not proceed. Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Hengan International Group Company Limited**  
**Sze Man Bok**  
*Chairman*

Hong Kong, 2 January 2024

*As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hui Ching Lau, Mr. Xu Da Zuo, Mr. Sze Wong Kim, Mr. Hui Ching Chi, Mr. Li Wai Leung and Mr. Xu Wenmo as executive directors, and Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching Mark, Mr. Theil Paul Marin and Mr. Chen Chuang as independent non-executive directors.*