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Dexin Services Group Limited

德信服务集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2215)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Dexin Services Group Limited (the “**Company**”) dated 24 August 2023, 14 September 2023, 4 October 2023, 24 October 2023 and 13 November 2023 (the “**Announcements**”) in relation to the major and connected transactions. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among others, (i) further details of the Acquisitions; (ii) the financial information of the Group; (iii) a letter from the independent board committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisitions; (iv) a letter from the independent financial adviser containing its advice to the independent board committee and the Independent Shareholders in respect of the Acquisitions; (v) the management discussion and analysis of the Target Company; (vi) the valuation report and the unaudited profit and loss statement of the Target Parking Spaces; (vii) the accountants’ report of the Target Company; (viii) the unaudited pro forma financial information of the enlarged Group; (ix) the valuation report of the Property; (x) the notice of the EGM; and (xi) other information as required to be disclosed under the Listing Rules, will be despatched to the Shareholders on or before 3 January 2024. As additional time is required for the Company to prepare certain information to be included in the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 29 February 2024.

By order of the Board
Dexin Services Group Limited
Hu Yiping
Chairman

Hangzhou, the PRC, 3 January 2024

As of the date of this announcement, the Board comprises Mr. Hu Yiping, Mr. Tang Junjie and Ms. Zheng Peng as executive Directors; and Dr. Wong Wing Kuen Albert, Mr. Rui Meng and Mr. Yang Xi as independent non-executive Directors.