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**力勁科技集團有限公司**  
**L.K. Technology Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 558)**

**(I) GRANT OF WAIVER FROM STRICT COMPLIANCE WITH  
RULE 14.41(A) OF THE LISTING RULES; AND  
(II) DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR  
TRANSACTIONS IN RELATION TO THE DEEMED DISPOSAL OF  
EQUITY INTEREST IN A SUBSIDIARY**

Reference is made to the announcement of L.K. Technology Holdings Limited (the “**Company**”) dated 5 December 2023 (the “**Announcement**”) in relation to, among other things, the entering of the Capital Injection and the Repurchase Options (collectively referred to as the “**Transactions**”) by the Company which constitute major transactions of the Company under Chapter 14 of the Listing Rules, and the written shareholder’s approval obtained therefor. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, among other things, (i) further information in relation to the Transactions; (ii) the financial and other information of the Target Group; (iii) the unaudited pro forma financial information of the Group as a result of the Transactions; and (iv) other information as required under the Listing Rules shall be despatched to the Shareholders within 15 business days after the publication of the Announcement (i.e., no later than Thursday, 28 December 2023).

As additional time is required for the Company to prepare and finalise certain information, including the financial information of the Target Group and the Group, to be included in the Circular, the Company has applied to the Stock Exchange for a waiver (the “**Waiver**”) from strict compliance with

Rule 14.41(a) of the Listing Rules, and the Stock Exchange has granted the Waiver, for an extension of time to despatch the Circular to the Shareholders on or before Friday, 23 February 2024. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

By order of the Board  
**L.K. Technology Holdings Limited**  
**Chung Wing Man**  
*Company Secretary*

Hong Kong, 3 January 2024

*As at the date of this announcement, the executive directors of the Company are Ms. Chong Siw Yin, Mr. Liu Zhuo Ming and Mr. Tse Siu Sze; and the independent non-executive directors of the Company are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, Mr. Tsang Yiu Keung, Paul and Mr. Look Andrew.*