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## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

### **SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION OF BONDS**

Reference is made to the announcement of China Industrial Securities International Financial Group Limited (the “**Company**”) dated 28 December 2023 (the “**Announcement**”) in relation to CISI Investment entering into the Subscription Agreement with the Issuer for the subscription of bonds. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made to provide supplemental information on the identity and background of the ultimate beneficial owners of the Issuer.

#### **INFORMATION ON THE ISSUER**

As at the date of the Announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquires and based on the information available to the Company, the Issuer is wholly-owned by Zhongtai Securities Co., Ltd.\* (中泰證券股份有限公司) (“**Zhongtai Securities**”), which is a limited liability company incorporated in the PRC and whose shares are listed on the Shanghai Stock Exchange (stock code: 600918). The largest shareholder of Zhongtai Securities is Zaozhuang Mining Group Co., Ltd\* (棗莊礦業(集團)有限責任公司) holding 32.62% and the ultimate beneficial owner is the State-owned Assets Supervision and Administration Commission of the Shandong Provincial Government (山東省人民政府國有資產監督管理委員會). Zhongtai Securities and its ultimate beneficial owners are third parties independent of the Company and its connected persons.

Save as disclosed above, all other information as set out in the Announcement remain unchanged and shall continue to be valid for all purposes, while this announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Hu Pingsheng**  
*Chairman*

Hong Kong, 4 January 2024

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), two executive Directors, namely Mr. Cai Junzheng and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*

*\* For identification purpose only*