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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES AND INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE

This announcement is made by Value Partners Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company refers to its announcements dated 29 May 2023 and 1 June 2023 (collectively, the “**Announcements**”) in relation to, among others, the Transaction. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Founding Shareholders informed the Company that completion of the Transaction has taken place on 4 January 2024 with sale by CCML of 222,747,192 Shares and Mr. Yeh of 143,252,808 Shares. Immediately after completion of the Transaction, the shareholding structure of the Company is as follows:

	Number of Shares	Approximate %
Mr. Cheah and CCML	241,716,808	13.23%
Mr. Yeh	155,452,516	8.51%
The Purchaser	366,000,000	20.04%
Other shareholders	1,063,540,507	58.22%
Total	<u>1,826,709,831</u>	<u>100%</u>

By order of the Board of
Value Partners Group Limited
CHEUNG Kwong Chi, Aaron
Company Secretary

Hong Kong, 4 January 2024

As of the date of this Announcement, our Directors are Dato’ Seri Cheah Cheng Hye, Mr. So Chun Ki Louis, Ms. Hung Yeuk Yan Renee, Mr. Ho Man Kei, Norman and Ms. Wong Wai Man June as Executive Directors and Dr. Chen Shih-Ta Michael, Mr. Nobuo Oyama and Mr. Wong Poh Weng as Independent Non-executive Directors.