

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 December 2023	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	Hope Education Group Co., Ltd.		
Date Submitted:	05 January 2024		
I. Movements in Author	ised / Registered Share Capital		

1. Class of shares	Ordinary shares T		Type of shares	Not applicable			Listed on SEHK (No	ote 1)	Yes		
Stock code	01765	Description	Ordinary Shares								
		Number of	f authorised/registere	d shares	Par value			Aut	red share capital		
Balance at close of precedin	g month	10,000,000,000			USD		USD	100,00			
Increase / decrease (-)		C			0			USD			
Balance at close of the mont	:h	10,000,000,000			USD		0.00001	USD		100,000	

Total authorised/registered share capital at the end of the month: USD 100,000

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### **II. Movements in Issued Shares**

1. Class of shares	Ordinary share:	S	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01765		Description	Ordinary Shares			
Balance at close of preceding	month		8,224,974,706				
Increase / decrease (-)			0				
Balance at close of the month	1		8,224,974,706				

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### **III. Details of Movements in Issued Shares**

## (A). Share Options (under Share Option Schemes of the Issuer)

1. (	Class of shares issuable	Ordinary shares	Type of shares	Not applica	able	Shar	res issuable to be listed or	n SEHK (Note 1)	Yes	
Sto	ck code of shares issuabl	e (if listed on SEHK) (Note 1)	01765		-					<u> </u>
P	articulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the	month	Number of share opti outstanding at close the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new share issuer which may issued pursuant th as at close of the r	y be nereto	
1).	2018 Pre-IPO share option scheme adopted on 18 March 2018 Exercise price: Tranache A - RMB0.5911 per share	168,372			168	3,372	0	1	68,372	
	neral Meeting approval e (if applicable)	18 March 2018								
2. (	Class of shares issuable	Ordinary shares	Type of shares	Not applica	able	Shar	res issuable to be listed or	n SEHK (Note 1)	Yes	
Sto	ck code of shares issuable	e (if listed on SEHK) (Note 1)	01765		<b>'</b>					<b>'</b>
Pi	articulars of share option	Number of share options outstanding at	Movement during the	month	Number of share optioutstanding at close		No. of new shares of issuer issued during the	No. of new share	y be	The total number of securities which may be issued upon exercise of all share options to be

close of preceding month pursuant thereto issued pursuant thereto scheme granted under the the month as at close of the month month (A) scheme at close of the month 2018 Pre-IPO share 125,037,323 125,037,323 125,037,323 option scheme adopted on 18 March 2018 Exercise price: Tranache B -RMB0.9311 per share General Meeting approval 18 March 2018 date (if applicable)

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				1				Yes		
3. Class of shares issuable	Ordinary shares	Type o	Type of shares Not		able Sha	res issuable to be listed on SEHK (Note 1)				
Stock code of shares issuable	e (if listed on SEHK) (Note	1) 01765								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	month	Number of share option outstanding at close of the month		No. of new share issuer which ma issued pursuant th as at close of the	y be nereto	securitie issued u all shar grant scheme	otal number of s which may be upon exercise of e options to be ed under the eat close of the month
1). 2018 Pre-IPO share option scheme adopted on 18 March 2018 Exercise price: Tranache C - RMB1.1311 per share	105,081,559				105,081,55	9 0	105,0	081,559		0
General Meeting approval date (if applicable)	18 March 2018									
4. Class of shares issuable	Ordinary shares	Type o	of shares	Not applica	able Sha	ares issuable to be listed o	n SEHK (Note 1)	Yes		
Stock code of shares issuable	e (if listed on SEHK) (Note	1) 01765			I					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	month	Number of share option outstanding at close of the month		No. of new share issuer which ma issued pursuant th as at close of the	y be nereto	securitie issued u all shar grant scheme	otal number of s which may be upon exercise of e options to be ed under the at close of the month
1). Share Option Scheme adopted on 18 March 2022	605,081,822				605,081,82	2 0	605,0	81,822		249,248
General Meeting approval date (if applicable)	18 March 2022									

Total A (Ordinary shares):

Total funds raised during the month from exercise of options: HKD

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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## (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. C	Class of shares issuable	Ordinary sha	rdinary shares Typ		shares	Not applicable	Shares issuable to be listed of	Shares issuable to be listed on SEHK (Note 1) Yes			
Sto	Stock code of shares issuable (if listed on SEHK) (Note 1) 017		01765								
De	scription of the Convertible:	es Currency	Amount at clo preceding m		Мс	ovement during the month	Amount at close of the month	No. of new shares issuer issued during month pursuant the (C)	ng the ereto is	issuer ssued p	new shares of which may be oursuant thereto use of the month
	Zero coupon convertible bonds due 2026 issued by Tequ Mayflower Limited	USD '	3.	15,100,000			315,100,000		0		634,555,992
Тур	e of convertibles	Bond/Note	es .								
l	ck code of the Convertibles sted on SEHK) (Note 1)	40600			-						
Sub	oscription/Conversion price	HKD		3.85							
	neral Meeting approval date pplicable)	29 Januar	y 2021		<u>-</u>						
							Total C (Ordinary shares):		0		
(D)	). Any other Agreements	or Arrangen	nents to Issue Sh	nares of t	he Issuer w	vhich are to be listed, includir	ng Options (other than Share	Options Schemes)	Not a	applicat	ole
<b>(</b> E)	). Other Movements in Iss	sued Share	Not applicable								
			Total increase / d	lecrease (	(-) in Ordina	ry shares during the month (i.e	. Total of A to E)	0			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

Not applicable	Not	app	licable
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Submitted by: HUANG Zhongcai

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "class of shares issuable" should be construed as "class of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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