



DA YU FINANCIAL HOLDINGS LIMITED  
大禹金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1073)

(股份代號: 1073)

8 January 2024

Dear registered shareholder(s),

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Da Yu Financial Holdings Limited (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

**Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.irasia.com/listco/hk/dayufinancial](http://www.irasia.com/listco/hk/dayufinancial) and the HKExnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.**

As regards all future actionable corporate communications (the “**Actionable Corporate Communications**”), which mean any Corporate Communications that seeks instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holders, including but not limited to (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs and (g) provisional allotment letters in connection with a rights issue, **the Actionable Corporate Communications will be sent to the shareholders individually and in electronic form.** Where the Company is unable to do so because it does not possess functional electronic contact details of a shareholder, the Company will send the Actionable Corporate Communications in printed form to such shareholder. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a shareholder without receiving any “non-delivery” message.

*Solicitation of electronic contact details*

To ensure timely receipt of the latest Corporate Communications (especially the Actionable Corporate Communications), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Company’s Hong Kong branch share registrar (the “**Share Registrar**”), Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

It is the responsibility of shareholders to provide email address that is valid and functional. **If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the HKExnews website to keep up with the publication of Corporate Communications.**

*Request for printed form*

If you want to receive the Corporate Communications in printed form, please complete the Reply Form and send it to the Share Registrar or send an email to [dayufin.ecom@computerhsare.com.hk](mailto:dayufin.ecom@computerhsare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. **Please note that such instruction shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter.**

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,  
By order of the Board  
**Da Yu Financial Holdings Limited**  
**Lee Wa Lun, Warren**  
*Managing Director*

各位登記股東：

### 以電子方式發布公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07 條，大禹金融控股有限公司（「公司」）謹此通知閣下，公司已採用以電子方式發布公司通訊（「公司通訊」）之安排，該公司通訊是指公司向任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於 (a) 董事報告、年度帳目以及審計報告副本以及（如適用）財務摘要報告； (b) 中期報告及其中期報告摘要（如適用）； (c) 會議通知； (d) 上市文件； (e) 通函和 (f) 委任表格。

請注意，所有未來公司通訊的英文版和中文版將在公司網站 [www.irasia.com/listco/hk/davufinancial](http://www.irasia.com/listco/hk/davufinancial) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

至於所有未來可供採取行動的公司通訊（「可供採取行動的公司通訊」），指任何涉及要求公司的證券持有人指示其擬如何行使其有關證券持有人之權利或作出選擇的公司通訊，包括但不限於 (a) 有關派付股息的選擇表格； (b) 有關供股或公開招股的額外申請表格； (c) 有關公開招股既定配額的申請表格； (d) 有關優先發售的藍色申請表格； (e) 有關僱員預留股份的粉紅色申請表格； (f) 有關收購、合併及股份回購的接納表格和 (g) 有關供股的暫定配額通知書）將會以電子方式個別發送給股東。如果公司因為沒有股東之有效電子聯絡資料而無法向其發送可供採取行動的公司通訊，則將向該股東發送可供採取行動的公司通訊的印刷本。如果公司向股東提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達」訊息，則公司將被視為已遵守上市規則。

#### 徵集電子聯絡資料

為確保及時收到最新的公司通訊（特別是可供採取行動的公司通訊），公司建議閣下透過掃描本函隨附之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回公司的香港股份過戶登記分處（「股份過戶處」）香港證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

股東有責任提供有效的電子郵件地址。如果公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，閣下將 (i) 無法收到任何有關發布公司通訊的通知；及 (ii) 需要主動查看公司網站和披露易網站以留意公司通訊的發佈。

#### 索取印刷本

若閣下希望收取未來公司通訊之印刷版，請填妥回條或發送電子郵件至 [dayufin.ecom@computerhsare.com.hk](mailto:dayufin.ecom@computerhsare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計僅一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）其間致電股份過戶處(852)2862 8688 查詢。

承董事會命  
大禹金融控股有限公司  
董事總經理  
李華倫  
謹啟

二零二四年一月八日

