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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 268)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Kingdee International Software Group Company Limited (the “**Company**”, together with its subsidiaries (the “**Group**”)) on a voluntary basis to update the shareholders and potential investors of the Company on the latest annual business developments of the Group.

The Company is expected to record total revenue of approximately RMB5.65 billion to RMB5.70 billion, achieve a year-on-year increase of 16.2% to 17.2%, a net cash flow from operating activities of approximately RMB630 million to RMB670 million (year-on-year increased of 68.3%-78.9%) and loss attributable to owners of the Company amounted to approximately RMB170 million to RMB250 million (net loss decreased by RMB140 million to RMB220 million) in 2023. Kingdee Cloud subscription ARR (annual recurring revenue) is expected to amount to approximately

RMB2.85 billion in 2023, representing a year-on-year increase of approximately 32.8%.

The Company is still in the process of finalising its annual results for the year ended 31 December 2023. The information contained in this announcement is only a preliminary assessment by the Board based on the figures and information currently available, and have not been audited by the Company's auditor or reviewed by the audit committee of the Company. Shareholders and potential investors of the Company are advised to avoid inappropriate reliance on the above data and exercise caution when dealing in the securities of the Company.

By order of the Board

Kingdee International Software Group Company Limited

Xu Shao Chun

Chairman

Shenzhen, the People's Republic of China

5 January 2024

As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive Directors; Ms. Dong Ming Zhu and Mr. Gary Clark Biddle as non-executive Directors; and Mr. Zhou Jun Xiang, Ms. Katherine Rong Xin and Mr. Bo Lian Ming as independent non-executive Directors.