

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



King International Investment Limited

帝王國際投資有限公司

(formerly known as Life Healthcare Group Limited 蓮和醫療健康集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

**REVISED EXPECTED TIMETABLE
IN RELATION TO PROPOSED SHARE CONSOLIDATION AND
PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to announcements of the Company dated 6 December 2023 and 27 December 2023 in relation to, amongst others, proposed Share Consolidation and proposed Change in Board Lot Size (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the circular containing, among other matters, further information on the proposed Share Consolidation, the Change in Board Lot Size and a notice to convene the EGM, the expected timetable and trading arrangement of the Share Consolidation and Change in Board Lot Size have been revised as below:

Event	Date (2024)
Date of despatch of the circular, together with notice of the EGM and proxy form for the EGM	Thursday, 11 January
Latest date and time for lodging transfer documents to qualify for attending and voting at the EGM	4:30 p.m. on Thursday, 25 January
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM	Friday, 26 January to Wednesday, 31 January (both days inclusive)

Event	Date (2024)
Latest time for lodging proxy forms for the EGM.	10:00 a.m. on Monday, 29 January
Record date for attendance and voting at the EGM.	Wednesday, 31 January
Date and time of the EGM.	10:00 a.m. on Wednesday, 31 January
Publication of the announcement of the poll results of the EGM	Wednesday, 31 January
The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation as set out in this announcement.	
Effective date of the Share Consolidation	Friday, 2 February
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares	9:00 a.m. on Friday, 2 February
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Friday, 2 February
Original counter for trading in the Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Friday, 2 February
Temporary counter for trading in the Consolidated Shares in board lots of 4,000 Consolidated Shares (in the form of existing share certificates) opens.	9:00 a.m. on Friday, 2 February
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates for the Consolidation Shares) re-opens	9:00 a.m. on Tuesday, 20 February
Parallel trading in the Consolidated Shares (in the form of existing share certificates and new share certificates for the Consolidated Shares) commences	9:00 a.m. on Tuesday, 20 February
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Tuesday, 20 February

Event	Date (2024)
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Monday, 11 March
Temporary counter for trading in the Consolidated Shares in board lots of 4,000 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Monday, 11 March
Parallel trading in the Consolidated Shares (in the form of existing share certificates and new share certificates for the Consolidation Shares) ends.	4:10 p.m. on Monday, 11 March
Last day and time for free exchange of existing share certificates into new share certificates for the Consolidated Shares	4:30 p.m. on Wednesday, 13 March

All times and dates in this announcement refer to Hong Kong local times and dates. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

Shareholders and potential investors of the Company should note that the Share Consolidation is conditional upon satisfaction of the conditions as set out in the paragraph headed “Conditions of the Share Consolidation” in the Announcements and the Change in Board Lot Size is conditional upon the Share Consolidation becoming effective. Accordingly, the Share Consolidation and the Change in Board Lot Size may or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

By order of the Board
King International Investment Limited
Wang Mengyao
Co-Chairman and Executive Director

Hong Kong, 5 January 2024

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Wang Mengyao (*Co-Chairman*)
Mr. Liu Mingqing (*Co-Chairman and
Chief Executive Officer*)
Mr. Lu Xingwu
Mr. Pang Zhen
Mr. Man Wai Lun
Mr. Long Jinbo

Independent Non-executive Directors:

Mr. Gu Jianguo
Ms. Yang Xilin
Ms. Yan Ming
Mr. Lou Tao