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## **ANNOUNCEMENT OF MANDATORY REDEMPTION**

**in relation to**

**U.S.\$600,000,000 7.25 per cent. guaranteed bonds due 2024 (the “Bonds”)**

**(ISIN: XS1023280271; Common Code: 102328027; Stock Code: 6023)**

**issued by**

**Wanda Properties International Co. Limited 萬達地產國際有限公司**

*(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司)) (the “Issuer”)*

**guaranteed by**

**Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產（香港）有限公司**

*(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司))*

**Wanda Real Estate Investments Limited 萬達地產投資有限公司**

*(incorporated with limited liability in the British Virgin Islands)*

**and**

**Wanda Commercial Properties Overseas Limited 萬達商業地產海外有限公司**

*(incorporated with limited liability in the British Virgin Islands)*

**(collectively, the “Subsidiary Guarantors”)**

**and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by**

**Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司)**

*(previously known as Dalian Wanda Commercial Properties Co., Ltd. (大连万达商业地产股份有限公司))*

*(incorporated with limited liability in the People’s Republic of China) (the “Company”)*

The Issuer is pleased to announce that, pursuant to the terms and conditions of the Bonds (the “**Terms and Conditions**”), on 5 January 2024, the Issuer has redeemed 10 per cent. of the Effective Principal Amount (as defined in the Terms and Conditions) of the Bonds (the “**Mandatory Redemption Amount**”) together with accrued interest.

The Mandatory Redemption Amount will be cancelled. After the cancellation of the Mandatory Redemption Amount, the outstanding principal amount of the Bonds would be U.S.\$540,000,000.

Hong Kong, 8 January 2024

*As at the date of this announcement, the director of the Issuer is Mr. HAN Xu.*

*As at the date of this announcement, the director of Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產（香港）有限公司 is Mr. HAN Xu.*

*As at the date of this announcement, the director of Wanda Real Estate Investments Limited 萬達地產投資有限公司 is Mr. ZHANG Lin.*

*As at the date of this announcement, the director of Wanda Commercial Properties Overseas Limited 萬達商業地產海外有限公司 is Mr. ZHANG Lin.*