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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**MIANYANG SCIENCE & TECHNOLOGY CITY
DEVELOPMENT & INVESTMENT (GROUP) CO., LTD.**
(綿陽科技城發展投資(集團)有限公司)
(the “Issuer”)

(incorporated with limited liability in the People’s Republic of China)

**CNY300,000,000 4.8 per cent. Credit Enhanced Bonds due 2027
supported by an irrevocable Standby Letter of Credit issued by
Bank of Tianjin Co., Ltd.**
(the “Bonds”)
(Stock Code: 84480)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

GF Securities Orient Securities (Hong Kong) Haitong International

Joint Lead Manager and Joint Bookrunner

China Zheshang Bank Co., Ltd. (Hong Kong Branch)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 28 December 2023. Listing of, and permission to deal in, the Bonds is expected to become effective on 9 January 2024.

Hong Kong, 8 January 2024

As at the date of this announcement, the directors of the Issuer are Mr. Jiang Lin, Mr. Zhu Yuping, Ms. Gu Jing, Mr. Chen Ye, Mr. Li Bing, and Mr. Luo Tao.