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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF BONDS

THE ACQUISITIONS

Reference is made to the announcement of the Company dated 22 December 2023. During the period from 24 November 2023 to 5 January 2024 (after trading hours), CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Bonds in an aggregate principal amount of US\$15,450,000 (equivalent to approximately HK\$121,282,500) at a total consideration of approximately US\$15,488,354 (equivalent to approximately HK\$121,583,580) on the open market.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Acquisitions (on an aggregate basis) exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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The Bonds were issued by the Luso International Banking Limited (the “**Issuer**”), information of which are stated in the section headed “**INFORMATION OF THE ISSUER**” of this announcement. The Bonds were listed on the MOX and the Stock Exchange.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Bonds cannot be ascertained. To the best

knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Bonds and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER

According to the public information available to the Directors, the Issuer is a limited liability company incorporated in Macau. It provides a wide range of banking and related financial services to retail and corporate customers in Macau. It operates through three segments: personal banking, commercial banking, and financial markets services. the Issuer is a member of Xiamen International Bank Co., Ltd. (廈門國際銀行股份有限公司), the single largest shareholder of which is Fujian Futou Investment Limited Liability Company* (福建省福投投資有限責任公司), which is wholly-owned by Fujian Investment & Development Group Co., Ltd* (福建省投資開發集團有限責任公司) and the ultimate beneficial owner is the State-owned Assets Supervision and Administration Commission of the Fujian Provincial Government (福建省人民政府國有資產監督管理委員會).

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer of the Bonds and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of brokerage services, margin financing services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Bonds for investment purpose. The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the best interests of the Company and the Shareholders as a whole.

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DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Acquisitions”	During the period from 24 November 2023 to 5 January 2024, the acquisitions of the Bonds by CISI Investment on the open market
“Board”	the board of Directors

“Bonds”	the US\$ 430,000,000 7.50% Tier 2 Capital Bonds due 2034 issued by Luso International Banking Limited, information of which are stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“CISI Investment”	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Macau”	the Macau Special Administrative Region of the PRC
“MOX”	Chongwa (Macao) Financial Asset Exchange Co., Ltd.
“PRC”	The People’s Republic of China
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Hu Pingsheng
Chairman

Hong Kong, 8 January 2024

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), two executive Directors, namely Mr. Cai Junzheng and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

** For identification purpose only*