

CONTENTS

IMPORTANT NOTICE TO INVESTORS

This document is issued by Zhongshen Jianye Holding Limited solely in connection with the [REDACTED] and does not constitute an offer to sell or a solicitation of an offer to buy any security other than the [REDACTED] offered by this document pursuant to the [REDACTED]. This document may not be used for the purpose of, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] or the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document and the offering and sales of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption therefrom.

You should rely on the information contained in this document to make your investment decision. Our Company has not authorised anyone to provide you with information that is different from what is contained in this document. Any information or representation not contained or made in this document must not be relied on by you as having been authorised by our Company, the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], any of our or their respective affiliates or any of our or their respective directors, officers, employees, representatives, agents or advisers or any other person or party involved in the [REDACTED].

	<i>Page</i>
Expected timetable	i
Contents	iv
Summary	1
Definitions	18
Forward-looking statements	31
Risk factors	33
Waiver from strict compliance with the Listing Rules	53
Information about this document and the [REDACTED]	55
Directors and parties involved in the [REDACTED]	59

CONTENTS

	<i>Page</i>
Corporate information	64
Industry overview	66
Regulatory overview	79
History, Reorganisation and corporate structure	91
Business	113
Relationship with Controlling Shareholders	196
Directors and senior management	199
Substantial shareholders	211
Share capital	213
Financial information	216
Future plans and [REDACTED]	267
[REDACTED]	276
Structure of the [REDACTED]	287
How to apply for the [REDACTED]	294
Appendices	
Appendix I — Accountant’s report	I-1
Appendix II — Unaudited pro forma financial information	II-1
Appendix III — Summary of the constitution of our Company and Cayman Islands company law	III-1
Appendix IV — Statutory and general information	IV-1
Appendix V — Documents delivered to the Registrar of Companies in Hong Kong and documents on display	V-1