

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] and the Capitalisation Issue, the following persons/entities will have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be directly or indirectly interested in 10% or more of the issued voting Shares of our Company or any other member of our Group:

Name of Shareholders	Capacity	As at the Latest Practicable Date		Immediately following completion of the [REDACTED] and the Capitalisation Issue	
		Number of Shares <sup>(1)</sup>	Approximate percentage of shareholding	Number of Shares <sup>(1)</sup>	Approximate percentage of shareholding
Zhongshen Hengtai	Beneficial owner	7,360 (L)	73.6%	[REDACTED] (L)	[REDACTED]%
Mr. Sang	Interest in a controlled corporation	7,360 (L) <sup>(2)</sup>	73.6%	[REDACTED] (L) <sup>(2)</sup>	[REDACTED]%
Zhongshen Chitai	Beneficial owner	1,840 (L)	18.4%	[REDACTED] (L)	[REDACTED]%
Mr. Xian	Interest in a controlled corporation	1,840 (L) <sup>(3)</sup>	18.4%	[REDACTED] (L) <sup>(3)</sup>	[REDACTED]%
Ms. Jin Wei	Interest of spouse	1,840 (L) <sup>(4)</sup>	18.4%	[REDACTED] (L) <sup>(4)</sup>	[REDACTED]%
Xinyao Investment	Beneficial owner	800 (L)	8.0%	[REDACTED] (L)	[REDACTED]%
Ms. Hou	Interest in a controlled corporation	800 (L) <sup>(5)</sup>	8.0%	[REDACTED] (L) <sup>(5)</sup>	[REDACTED]%
Mr. Wang Jing	Interest of spouse	800 (L) <sup>(6)</sup>	8.0%	[REDACTED] (L) <sup>(6)</sup>	[REDACTED]%

*Notes:*

- The letter “L” denotes long position in our Shares.
- These Shares were/will be held by Zhongshen Hengtai, a company wholly-owned by Mr. Sang.
- These Shares were/will be held by Zhongshen Chitai, a company wholly-owned by Mr. Xian.
- Ms. Jin Wei is the spouse of Mr. Xian. By virtue of the SFO, Ms. Jin Wei is deemed to be interested in all the Shares in which Mr. Xian is interested.
- These Shares were/will be held by Xinyao Investment, a company wholly-owned by Ms. Hou.
- Mr. Wang Jing is the spouse of Ms. Hou. By virtue of the SFO, Mr. Wang Jing is deemed to be interested in all the Shares in which Ms. Hou is interested.

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Save as disclosed above, our Directors are not aware of any person who will or any entity which will, immediately following the completion of the [REDACTED] and the Capitalisation Issue, have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be directly or indirectly interested in 10% or more of the issued voting Shares of our Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.