
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND DOCUMENTS ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, a copy of the [REDACTED], the written consents referred to in the section headed “Statutory and general information — D. Other information — 7. Consents of experts” in Appendix IV to this document and copies of the material contracts referred to in the section headed “Statutory and general information — B. Further information about the business of our Company — 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.zsjy.top) up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountant’s Report from PricewaterhouseCoopers, in respect of the historical financial information of our Group for the years ended 31 December 2020, 2021 and 2022 and the six months ended 30 June 2023, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended 31 December 2020, 2021 and 2022 and the six months ended 30 June 2023;
- (d) the report on unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (e) the Cayman Companies Act;
- (f) the letter of advice prepared by Conyers Dill & Pearman, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (g) the legal opinions in respect of business operations of our Group in the PRC and leased properties of our Group in the PRC prepared by our PRC Legal Advisers;
- (h) the material contracts referred to in the paragraph headed “Statutory and general information — B. Further information about the business of our Company — 1. Summary of material contracts” in Appendix IV to this document;
- (i) the written consents referred to in the paragraph headed “Statutory and general information — D. Other information — 7. Consents of experts” in Appendix IV to this document;

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND DOCUMENTS ON DISPLAY**

- (j) the service contracts referred to in the paragraph headed “Statutory and general information — C. Further information about Directors, substantial Shareholders and experts — 1. Directors — (b) Particulars of Directors’ service agreements and letters of appointment” in Appendix IV to this document; and
- (k) the industry report prepared by Frost & Sullivan.