

APPENDIX II

UNAUDITED PRO FORMA FINANCIAL INFORMATION

2. The estimated [REDACTED] from the [REDACTED] are based on the estimated [REDACTED] of HK\$[REDACTED] per Share or HK\$[REDACTED] per Share, being the lower end price and higher end price of the indicative [REDACTED] range respectively, and the issuance of [REDACTED] Shares, after deduction of the [REDACTED] fees and related [REDACTED] expenses paid or payable by the Group (excluding the [REDACTED] expenses charged to consolidated statements of profit or loss during the Track Record Period) and does not take account of any Shares that may be issued upon exercise of [REDACTED].

The estimated [REDACTED] from the [REDACTED] are converted into Renminbi at an exchange rate of HK\$1.00 to RMB0.91882 published by PBOC prevailing on November 13, 2023. No representation is made that Hong Kong dollar amounts have been, could have been or may be converted to Renminbi, or vice versa, at that rate or at any other rate or at all.

3. The unaudited pro forma adjusted net tangible assets attributable to shareholders of the Company per Share is arrived at after adjustments as described in note (2), and on the basis that [REDACTED] Shares were in issue (being 150,000,000 Shares in issue and outstanding as of June 30, 2023 and [REDACTED] Shares to be issued pursuant to the [REDACTED]), and does not take into account of: (i) the 1,620,000 restricted shares issued under the [REDACTED] Restricted Share Plan, which is accounted as treasury shares as shown in Note 23 to the Accountants’ Report set out in Appendix I to this document; and (ii) any Shares which may be issued upon exercise of the [REDACTED] and the options granted under the [REDACTED] Share Option Plan, and any Shares that may be issued or bought back by the Company pursuant to the general mandates.
4. The unaudited pro forma adjusted net tangible assets attributable to shareholders of the Company per Share is converted into Hong Kong dollars at an exchange rate of HK\$1.00 to RMB0.91882 published by PBOC prevailing on November 13, 2023. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate or at any other rate at all.
5. No adjustment has been made to reflect any trading results or other transactions of the Group subsequent to June 30, 2023.

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[REDACTED]

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[REDACTED]

[REDACTED]

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[REDACTED]